

Company Secretariat

29 November 2019

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Bank of Queensland Limited (ASX: BOQ) – Notice under section 708A(5)(e) of the Corporations Act¹

This notice is given by Bank of Queensland Limited (**BOQ**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), as modified by the ASIC Instruments.

BOQ has today issued 32,133,677 new fully paid ordinary shares (**New Shares**) to certain sophisticated and professional investors pursuant to the placement announced by BOQ on 25 November 2019.

BOQ confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act as modified by the ASIC Instruments;
- (c) as at the date of this notice, BOQ has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to BOQ; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours Sincerely,


Vicki Clarkson
Company Secretary

1. As modified by ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (together, the **ASIC Instruments**).