

Market Announcement

28 November 2019

Carbon Revolution Limited (ASX: CBR) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

It is anticipated that Carbon Revolution Limited ('CBR') will be admitted to the Official List of ASX Limited ('ASX') on Friday, 29 November 2019.

Official quotation of CBR's ordinary fully paid shares is expected to commence at 12:00 PM AEDT on Friday, 29 November 2019 on a **deferred settlement basis**.

CBR raised approximately \$30 million pursuant to the offer under its replacement prospectus dated 8 November 2019 ('Replacement Prospectus') by the issue of 11,538,462 ordinary fully paid shares at an issue price of \$2.60 per share. 23,133,093 ordinary fully paid shares were transferred by Carbon Revolution SaleCo Limited under the offer.

Quotation information

Quoted Securities:	97,140,071 fully paid ordinary shares
ASX Code:	CBR
Time:	12:00 PM AEDT
Date:	Friday, 29 November 2019
ASX Trade Abbreviation:	CARBON REV
ISIN:	AU00000063695
Home Branch:	Melbourne
Industry Classification:	PENDING
Registered Office:	Carbon Revolution Limited Address: Building NR, Geelong Technology Precinct, 75 Pigdons Road, Waurin Ponds, VIC 3216 Phone: (03) 5244 5987
Company Secretary:	David Nock
Share Registry:	Link Market Services Limited Address: Level 12, 680 St George Street, Sydney, NSW 2000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria

Dividend Policy:	See section 4.12 of the Replacement Prospectus
Activities:	An Australian-based advanced manufacturing company that designs, manufactures and markets single piece carbon fibre wheels.
Lead Manager:	Evans Dixon Corporate Advisory Pty Ltd Bell Potter Securities Ltd
Underwriter:	Evans Dixon Corporate Advisory Pty Ltd Bell Potter Securities Ltd
ASX Restricted Securities:	10,184,039 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 November 2021, being 24 months from the date of commencement of Official Quotation. 2,291,629 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 November 2020, being 12 months from the date of issue. 54,588 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2020, being 12 months from the date of issue. 17,671,615 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 May 2020, being 12 months from the date of issue.
Other Securities Not Quoted:	NA

The following timetable is for the deferred settlement trading in CBR's shares.

Date	Event
Friday, 29 November 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEDT (ASX: CBR)
Monday, 2 December 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 3 December 2019	First day of trading on a normal (T+2) basis (ASX: CBR)
Thursday, 5 December 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to CBR's announcements.

Need more information?

For further information, please call the Offer Information Line on 1800 677 648.

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

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