



ASX Announcement

3 December 2019

Completion of CYCL Acquisition

LiveTiles Limited (ASX:LVT) (LiveTiles or the Company) is pleased to announce it has completed the acquisition of CYCL (as announced on 20 November 2019), a leading intelligent intranet software business in Europe.

LiveTiles has issued 42,605,922 shares as part of the upfront consideration for the acquisition¹. The shares have been issued by the Company utilising its existing capacity under ASX Listing Rule 7.1.

For further information, please contact:

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About LiveTiles:

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, North Carolina, Rochester, London, Sligo, Copenhagen, Amsterdam, Sydney, Melbourne, Brisbane, Geelong and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Intelligent Workplace, LiveTiles Design, LiveTiles Bots, LiveTiles Intelligence, LiveTiles for SAP Software, LiveTiles MX, LiveTiles Mosaic, Hyperfish and Wizdom. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.

¹ Refer to the Company's Investor Presentation released to ASX on 20 November 2019 for details of the transaction structure.