

3 December 2019

Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

## Shares issued under Placement

### Notice under sections 708A(5)(e) of the Corporations Act 2001

This notice is given by Kina Securities Limited (“**Issuer**”) under section 708A(5)(e) of the Corporations Act 2001 (“**Act**”).

The Issuer today agreed to issue 10,751,916 fully paid ordinary shares (“**Shares**”) at an issue price of \$1.3730 per Share to the Asian Development Bank under the placement announced on 3 December 2019. The Shares will be issued on Friday, 6 December 2019.

The Issuer advises that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act; and
- d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board.

Yours sincerely



Chetan Chopra  
Chief Financial Officer and Company Secretary  
Kina Securities Limited

*Authorised for lodgement: by order of the Board of Directors*

*For further information:*

Greg Pawson  
Chief Executive Officer and Managing Director  
Email: [greg.pawson@kinabank.com.pg](mailto:greg.pawson@kinabank.com.pg)

Chetan Chopra  
Chief Financial Officer and Company Secretary  
[Chetan.chopra@kinabank.com.pg](mailto:Chetan.chopra@kinabank.com.pg)