



# Market Announcement

5 December 2019

## Elanor Commercial Property Fund (ASX: ECF) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

### Description

It is anticipated that Elanor Commercial Property Fund I ('ECF I') and Elanor Commercial Property Fund II ('ECF II') will be admitted to the Official List of ASX Limited ('ASX') on Friday, 6 December 2019. Fully paid ordinary units in each of ECF I and ECF II will be stapled together to form stapled securities, and will trade under the name Elanor Commercial Property Fund ('ECF').

Official quotation of ECF's ordinary fully paid stapled securities is expected to commence at 1:30 PM AEDT on Friday, 6 December 2019 on a **deferred settlement basis**.

ECF raised approximately \$173.6 million pursuant to the offer under its product disclosure statement dated 6 November 2019 ('PDS') by the issue of 138,902,913 ordinary fully paid stapled securities at an issue price of \$1.25 per stapled security.

### Quotation information

<b>Quoted Securities:</b>	204,400,000 fully paid ordinary stapled securities
<b>ASX Code:</b>	ECF
<b>Time:</b>	1:30 PM AEDT
<b>Date:</b>	Friday, 6 December 2019
<b>ASX Trade Abbreviation:</b>	ELANOR COM
<b>ISIN:</b>	AU0000063893
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	Elanor Funds Management Limited Address: Level 38, 259 George Street, Sydney NSW 2000 Phone: +61 (02) 9239 8400 Email: investor.services@elanorinvestors.com
<b>Company Secretary:</b>	Symon Simmons
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George St, Sydney NSW 2000 Phone: +61 2 9290 9600 Email: enquiries@boardroomlimited.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales

<b>Distribution Policy:</b>	See section 3.6 of the PDS
<b>Activities:</b>	Owning and managing a portfolio of commercial real estate assets
<b>Lead Manager:</b>	Moelis Australia Advisory Pty Limited, Ord Minnett Limited and Shaw and Partners Limited
<b>Underwriter:</b>	Moelis Australia Advisory Pty Limited, Ord Minnett Limited and Shaw and Partners Limited
<b>ASX Restricted Securities:</b>	NA.
<b>Other Securities Not Quoted:</b>	NA

The following timetable is for the deferred settlement trading in ECF's stapled securities.

<b>Date</b>	<b>Event</b>
Friday, 6 December 2019	Commencement of Official Quotation on a deferred settlement basis – 1:30 PM AEDT (ASX: ECF)
Monday, 9 December 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 10 December 2019	First day of trading on a normal (T+2) basis (ASX: ECF)
Thursday, 12 December 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

### Instructions

For further details, please refer to ECF's announcements.

### Need more information?

For further information, please call the Fund's Offer Information Line on 1800 773 382 (toll free within Australia) between 9:00am and 5:00pm (Sydney time) Monday to Friday (excluding public holidays).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Andrew Black**  
Manager, Listings Compliance (Sydney)