

6 December 2019

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Viva Leisure Limited ACN 607 079 792 (**ASX:VVA**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that it has today issued 7,547,170 fully paid ordinary shares in the Company at an issue price of \$2.65 per share (**Shares**). The Shares were issued to new and existing institutional and sophisticated investors pursuant to the capital raising announced on 2 December 2019.

As the Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board.

For further information, please contact:

Kym Gallagher, CFO and Company Secretary, +61 2 6163 8011
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About Viva Leisure:

Founded in 2004, Viva Leisure operates health clubs (gymnasiums) within the health and leisure industry. Viva Leisure's mission is to connect health and fitness to as many people as possible and aims to provide its members with affordable, accessible and awesome facilities.

Viva Leisure offers customers several different membership options and a range of different types of facilities from big box fitness facilities to boutique fitness facilities. The Company currently operates 36 health clubs within the Australian Capital Territory, New South Wales and Victoria, with the majority operating under the Club Lime brand.