

**ASX RELEASE**

11 December 2019

**Issue of cleansing notice under section 708A(5)(e)(i) of the *Corporations Act 2001* (Cth)****Megaport Limited**

Megaport Limited ACN 607 301 959 (ASX: MP1) (**Megaport**) has today issued 7,100,000 fully paid ordinary shares in Megaport (**New Shares**) to sophisticated and professional investors under an institutional placement to raise \$61.77 million.

Megaport issued the New Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

**Details of the securities issued**

<b>Class of securities</b>	Ordinary shares
<b>ASX code of the securities</b>	MP1
<b>Date of issue</b>	11 December 2019
<b>Total number of securities issued</b>	7,100,000 New Shares

**Information required under section 708A(6) of the *Corporations Act***

As required by section 708A(6) of the *Corporations Act*, Megaport advises that:

1. the New Shares were issued without disclosure under part 6D.2 of the *Corporations Act*;
2. this notice is given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice, Megaport has complied with:
  - (a) the provisions of chapter 2M of the *Corporations Act* as they apply to Megaport; and
  - (b) section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act*.

Authorised by the Board.

Signed for and on behalf of Megaport



**Celia Pheasant**  
Company Secretary  
Megaport Limited