

ASX ANNOUNCEMENT

VIRTUS HEALTH LIMITED (ASX: VRT)

11 December 2019

VIRTUS SUBSIDIARY, VIRTUS HEALTH IRELAND LIMITED, ACQUIRES REMAINING 15% OF SIMS IVF GROUP FOR €4.05 MILLION

Sydney, Australia – Virtus Health ("Virtus", ASX: VRT), Australia's largest IVF provider, announces that it has exercised its second and final option in accordance with an option deed dated 30 May 2014 to acquire a further 15% stake in the Sims IVF Group, Ireland's market leading IVF provider for €4.05million through its fully owned subsidiary Virtus Health Ireland Limited. The Sims IVF Group includes three clinics: Sims IVF Dublin, Sims IVF Cork and the Rotunda IVF clinic Dublin.

The acquisition was funded through existing cash resources and brings Virtus' ownership of the Sims IVF Group to 100%.

This announcement has been authorised for release by the Board.

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For further information

Contact details

Glenn Powers

Secretary
Virtus Health
+61 (0)2 9425 1722

Kyahn Williamson

Investor Relations
Buchan Consulting
+61 (0)3 9866 4722
kwilliamson@buchanwe.com.au

About Virtus Health

Virtus Health Limited (ASX: VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services.

We have developed one of the most successful medical collaborations in the world. With 127 of the world's leading fertility specialists supported by over 1300 professional staff, we are the largest network and provider of fertility services in Australia and Ireland with a growing presence in the UK, Denmark and Singapore.