

12 December 2019

## ENTITLEMENT OFFER – DESPATCH OF RETAIL OFFER BOOKLET

On 5 December 2019, Panoramic Resources Limited (ASX: PAN, “Panoramic”) announced a conditionally underwritten accelerated non-renounceable entitlement offer to eligible shareholders to subscribe for 1 new Panoramic share for every 6 existing Panoramic shares held by eligible shareholders (“Entitlement Offer”).

Panoramic is pleased to advise that, in accordance with the timetable for the Entitlement Offer, it has today completed the despatch of the Retail Offer Booklet for the retail component of the Entitlement Offer (*a copy of which was lodged with ASX on 9 December 2019*) and personalised Entitlement and Acceptance Forms to eligible retail shareholders by mail or via email (if shareholders have previously elected to receive notices from the Company by email broadcast) at 2.00pm today Western Standard Time (WST).

In addition, the letter to ineligible retail shareholders (*a copy of which was lodged with ASX on 9 December 2019*) has been despatched.

Only eligible retail shareholders in Australia, New Zealand and certain other jurisdictions may participate in the retail component of the Entitlement Offer. The eligibility criteria is set out in the Retail Offer Booklet, which is available on the ASX website.

**This ASX release was authorised on behalf of the Panoramic Board by:** Victor Rajasooriar, Managing Director & CEO

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### Important Information

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### Directors

**PETER SULLIVAN**

Non-Executive Chairman

**VICTOR RAJASOORIAR**

Managing Director & CEO

**NICHOLAS CERNOTTA**

Lead Independent  
Non-Executive Director

**REBECCA HAYWARD**

Non-Executive Director

**GILLIAN SWABY**

Non-Executive Director

**TREVOR ETON**

CFO / Company Secretary