

ASX Release 20 December 2019

Sydney Airport Traffic Performance November 2019

PAX ¹	Mor	nthly Performa	Year-to-Date Performance					
('000s)	Nov-19	Nov-18	Growth (%)	YTD-19	YTD-18	Growth (%)		
Domestic	2,377	2,384	-0.3%	25,189	25,355	-0.7%		
International ²	1,356	1,352	0.3%	15,292	15,106	1.2%		
Total	3,733	3,736	-0.1%	40,482	40,461	0.1%		

Sydney Airport CEO Geoff Culbert said, "International passenger growth has driven our overall traffic performance throughout 2019 and this trend continued in November. The fastest growing foreign nationalities for the year to date are Indian (8.5%), American (7.8%) and Japanese (3.6%), representing a real mix of mature and emerging markets.

"November's domestic performance, down 0.3 percent on the prior corresponding period, was impacted by reduced domestic seat capacity.

"Looking ahead to next year, QantasLink are opening a new route between Mildura and Sydney in the first quarter, which will add 30,000 seats annually, and they're also bolstering their Bendigo-Sydney service with three new weekly return flights. Internationally, ANA will shift to double-daily flights between Sydney and Haneda around March 2020."

Due to data availability, all international passenger numbers (including prior corresponding period comparisons) are based on Confirmed Airline Passenger (CAP) data. As per previous information releases, these figures may contain estimates with any adjustments to preliminary statistics included in the year to date results in future months.

Includes Domestic-on-Carriage

Top 10 Nationalities travelling through Sydney Airport ³										
Rank	Nationality	Growt	h (%)	Rank	Nationality	Growth (%)				
	Nationality	Nov-19	YTD-19	Ralik	INALIONALLY	Nov-19	YTD-19			
1	Australia	2.1%	0.4%	6	India	10.6%	8.5%			
2	China (Including Hong Kong)	-6.0%	0.3%	7	South Korea	3.7%	2.0%			
3	New Zealand	-1.3%	3.2%	8	Japan	-1.4%	3.6%			
4	United States of America	-3.0%	7.8%	9	Canada	-6.7%	-0.1%			
5	United Kingdom	-1.1%	-4.4%	10	France	4.2%	1.2%			

	Last 12 Months' Traffic Data														
PAX 2018- ('000s) Dec	2018- 2019-	2019- 20	2019-	2019-	2019-	2019-	2019-	2019-	2019-	2019-	2019-	12 months to			
				Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Nov-19	Nov-18	Growth %
Dom	2,318	2,289	2,081	2,333	2,284	2,217	2,096	2,388	2,297	2,286	2,541	2,377	27,507	27,734	-0.8%
Int	1,611	1,668	1,318	1,319	1,399	1,294	1,306	1,459	1,374	1,365	1,435	1,356	16,904	16,659	1.5%
Total	3,929	3,957	3,399	3,652	3,683	3,511	3,402	3,846	3,671	3,651	3,976	3,733	44,411	44,393	0.0%

Authorised for release by the Sydney Airport ASX Approvals Group

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All data is for arriving and departing international passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures.