

Market Announcement

23 December 2019

Arq Group Limited (ASX: ARQ) - Trading Halt

Description

The securities of Arq Group Limited ('ARQ') will be placed in trading halt at the request of ARQ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 December 2019 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)





23 December 2019

By email

Ms Belinda Chiu Senior Adviser, Listings Compliance (Sydney) ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Belinda,

Request for trading halt - Arq Group Limited

Arq Group Limited ACN 073 716 793 (**Arq**) requests the immediate implementation of a trading halt in its ordinary shares (ASX Code: ARQ).

In accordance with ASX Listing Rule 17.1, Arq provides the following information:

- (a) The trading halt is requested pending an announcement by Arq to update the market on discussions with its financiers, ANZ and NAB regarding an increase to existing debt facilities and other developments;
- (b) Arq requests that the trading halt remain in place until Arq makes the announcement referred to in (a) above, and by no later than the commencement of trading on Friday, 27 December 2019; and
- (c) Arq is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Anne Jordan Company Secretary

