

Market Announcement

23 December 2019

AMP Limited (ASX Code: AMP) – AMP Capital Notes 2 (ASX Code: AMPPB) – Deferred Settlement Trading

Description

On 26 November 2019, AMP Limited (the 'Company') announced an offer of Capital Notes 2 (ASX Code: AMPPB).

It is expected that the Capital Notes 2 will commence trading on a deferred settlement basis from 10.00am (+/- 15 seconds) AEDT on Tuesday, 24 December 2019.

Timetable

Date	Event
Monday, 23 December 2019	Issue of Capital Notes 2
Tuesday, 24 December 2019	Deferred settlement trading to commence (ASX Code: AMPPB)
Monday, 30 December 2019	Despatch of holding statements Last day of deferred settlement trading
Tuesday, 31 December 2019	First day of trading on a normal (T+2) basis (ASX Code: AMPPB)
Friday, 3 January 2020	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's prospectus dated 4 December 2019.

Need more information?

For further information, please call the Capital Notes 2 Information Line on 1300 338 164 (within Australia) or +61 3 9415 4018 (outside Australia), Monday to Friday – 8.30am to 5.30pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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