

Urbanise.com Limited Suite 3, Level 1, 201 Miller St, North Sydney NSW 2060 ABN: 70 095 768 086

W: urbanise.com

30 December 2019

ASX ANNOUNCMENT - PLACEMENT AND CLEANSING NOTICE

Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by Urbanise.com Limited (**UBN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

UBN issued 40,000,000 fully paid ordinary shares on 30 December 2019 (**Shares**) pursuant to a share placement as announced to ASX on 23 December 2019.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

- 1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
- 2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
- 3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the UBN Board of Directors.

Kim Clark Company Secretary Phone +61 448 690364

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