

16 January 2020

The Manager  
Company Announcements  
ASX Limited  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by SeaLink Travel Group Limited ACN 109 078 257 (ASX: SLK) (**SeaLink**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 8 October 2019, SeaLink announced that it had entered into binding agreements (subject to certain conditions precedent) to acquire 100% of Transit Systems Pty Ltd, Tower Transit Group Ltd and their broader group of entities (including trusts) ('**Proposed Acquisition**'). Part of the agreed consideration for the Proposed Acquisition included SeaLink issuing 72,869,945 SeaLink shares ('**Consideration Shares**') to nineteen vendors ('**Scrip Vendors**'), representing approximately 33.4% of the total SeaLink shares on issue immediately following completion of the transaction.

SeaLink states that:

- (a) SeaLink has issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, SeaLink has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SeaLink; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



**Joanne McDonald**  
Company Secretary

**SeaLink Travel Group incorporates:**

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia • SeaLink Tasmania  
• SeaLink Fraser Island • Kangaroo Island SeaLink • TravelLink Technology

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