

# Market Announcement

22 January 2020

## COSOL Limited (ASX: COS) – Admission and Commencement of Official Quotation

### Description

COSOL Limited ('COS') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 22 January 2020.

Official quotation of COS' ordinary fully paid shares will commence at 1:00 PM AEDT on Friday, 24 January 2020.

COS raised \$12 million pursuant to the offer under its prospectus dated 10 December 2019 ('Prospectus') by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	127,500,000 fully paid ordinary shares
<b>ASX Code:</b>	COS
<b>Time:</b>	1:00 PM AEDT
<b>Date:</b>	Friday, 24 January 2020
<b>ASX Trade Abbreviation:</b>	COSOL
<b>ISIN:</b>	AU0000072498
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	C/- Murcia Pestell Hillard Lawyers Address: Suite 183, Level 6, 580 Hay Street, Perth WA 6000 Phone: +61 7 3129 3341 Email: info@cosol.com.au
<b>Company Secretary:</b>	Ben Secrett
<b>Share Registry:</b>	Link Market Services Limited Address: Level 12, QV1 Building, 250 St Georges Terrace, Perth WA Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 5.6.9 of the Prospectus
<b>Activities:</b>	Information technology products and services
<b>Lead Manager:</b>	Euroz Securities Limited

<b>Underwriter:</b>	Euroz Securities Limited
<b>ASX Restricted Securities:</b>	Nil
<b>Other Securities Not Quoted:</b>	Nil

### What do I need to do and by when?

Please refer to COS's Prospectus.

### Need more information?

For further information, please contact COS on (07) 3129 3341 or [info@cosol.com.au](mailto:info@cosol.com.au).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### **Dale Allen**

Principal Adviser, Listings Compliance (Perth)