

Market Announcement

29 January 2020

Emeco Holdings Limited (ASX: EHL) - Trading Halt (1+2)

Description

The securities of Emeco Holdings Limited ('EHL') will remain in a trading halt at EHL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 31 January 2020.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



29 January 2020

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By email: <u>sandra.wutete@asx.com.au</u>
Copy to: <u>tradinghaltsperth@asx.com.au</u>

Dear Ms Wutete

Emeco Holdings Limited (ASX Code: EHL): Request for Trading Halt

Pursuant to Listing Rule 17.1, Emeco Holdings Limited (**Emeco**) requests a consecutive trading halt in its ordinary shares effective immediately. For this purpose, Emeco provides the following information:

- (a) Emeco has today made an announcement to the ASX about its proposed acquisition of Pit N Portal and proposed capital raising comprising an accelerated non-renounceable entitlement offer of ordinary shares on a pro rata basis to existing shareholders (Entitlement Offer);
- (b) Emeco requests that the trading halt last until the earlier of Emeco making an announcement to the market about the completion of the institutional component of the Entitlement Offer, and the commencement of trading on 31 January 2020; and
- (c) Emeco is not aware of any reason why the trading halt should not be granted.

If you have any queries in relation to the above, please do not hesitate to contact me.

Yours sincerely

Penny Young
Company Secretary

EMECO HOLDINGS LIMITED