

5 February 2020

ASX: EHL ('EMECO' OR 'THE COMPANY')

Dispatch of Retail Offer Booklet

Emeco refers to its previous announcements on 29 January 2020 and 31 January 2020 regarding its Entitlement Offer and announces today the dispatch of its Retail Offer Booklet and accompanying personalised Entitlement and Acceptance Forms.

The retail component of the Entitlement Offer (**Retail Offer**) opens today (Wednesday, 5 February 2020) and is scheduled to close at 5.00pm (Sydney time) on Friday, 14 February 2020.

The Retail Offer is underwritten by Goldman Sachs Australia Pty Ltd and is expected to raise approximately A\$10 million, in addition to the approximately \$55 million raised under the institutional component of the Entitlement Offer. The Retail Offer is made at the same offer price (A\$2.07) and offer ratio (1 new share for every 10.29 existing shares) as the institutional offer component of the Entitlement Offer which closed on 30 January 2020.

Only eligible retail shareholders may participate in the Retail Offer. The eligibility criteria is set out in the Retail Offer Booklet. Eligible retail shareholders can choose to take up all, part or none of their entitlement. Eligible retail shareholders should read the Retail Offer Booklet in full before deciding whether to apply for new shares in Emeco.

FURTHER INFORMATION

If you have any questions in relation to the Entitlement Offer, please contact the Emeco Entitlement Offer Information Line on 1800 689 300 (within Australia) or +61 1800 689 300 (outside of Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday or consult your broker, solicitor, accountant, financial adviser or other professional adviser.

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Investor enquiries

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited

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