



## ASX Release

REAL ASSETS  
PRIVATE EQUITY  
PUBLIC EQUITY  
CREDIT

### 360 Capital Total Return Fund (ASX: TOT) Cancellation of Units

5 February 2020

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360 Capital FM Limited as responsible entity for the 360 Capital Total Return Fund confirms that 3,281,918 stapled units have been bought back on market and cancelled since the announcement of buy-back on 13 January 2020. Following this cancellation there are 140,333,716 stapled units on issue.

Attached are copies of the Forms 491 lodged with ASIC.

More information on TOT can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using ASX code "TOT", at our website [www.360capital.com.au](http://www.360capital.com.au), by calling the TOT investor line: 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

Alternatively, please contact:

**James Storey**  
**Head of Real Assets**  
**360 Capital Group**

+61 2 8405 8860

**Libby Langtry**  
**Investor Relations Manager**  
**360 Capital Group**

+61 2 8405 8860

#### About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to the Fund through the 360 Capital Group, the manager of the Fund.

#### About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.



# Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Scheme details

Scheme name

360 CAPITAL TOTAL RETURN PASSIVE FUND

ARSN/ABN

602 304 432

## Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL

Contact name/position description

JENNIFER VERCOE

ASIC registered agent number (if applicable)

30316

Telephone number

02 8405 8863

Postal address or DX address

LEVEL 8, 56 PITT STREET

SYDNEY NSW 2000

## 1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

### 1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORD	ORDINARY	140 333 716	\$156 934 184.10	\$0.00

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

### 1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

## Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

JENNIFER VERCOE

Capacity

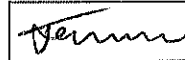
☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

05/02/20

[D] [D] [M] [M] [Y] [Y]

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

### For more information

Web [www.asic.gov.au](http://www.asic.gov.au)

Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)

Telephone 1300 300 630

# Change to scheme details

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## Scheme details

Scheme name

360 CAPITAL TOTAL RETURN ACTIVE FUND

ARSN/ABN

602 303 613

## Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL

Contact name/position description

JENNIFER VERCOE

ASIC registered agent number (if applicable)

30316

Telephone number

02 8405 8863

Postal address or DX address

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### 1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORD	ORDINARY	140 333 716	\$25 211 858.65	\$0.00

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

### 1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

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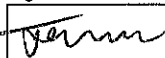
☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

05/02/20  
[D][D][M][M][Y][Y]

## Lodgement

Send completed and signed forms to:  
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PO Box 4000, Gippsland Mail Centre VIC 3841.

### For more information

Web [www.asic.gov.au](http://www.asic.gov.au)  
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Telephone 1300 300 630