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ASX Release

REAL ASSETS PRIVATE EQUITY **PUBLIC EQUITY CREDIT**

360 Capital Total Return Fund (ASX: TOT) **Cancellation of Units**

5 February 2020

Page 1 of 1

360 Capital FM Limited as responsible entity for the 360 Capital Total Return Fund confirms that 3,281,918 stapled units have been bought back on market and cancelled since the announcement of buy-back on 13 January 2020. Following this cancellation there are 140,333,716 stapled units on issue.

Attached are copies of the Forms 491 lodged with ASIC.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line:1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

James Storey Head of Real Assets 360 Capital Group

Libby Langtry Investor Relations Manager 360 Capital Group

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About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to the Fund through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Australian	Securities &
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Form 491

Corporations Act 2001

Change to scheme details

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	360 CAPITAL						
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ASIC Form 491

Signature This form must be signed by a c	urrent director or secretary of the responsible entity.		
	I certify that the information in this form is true and Name JENNIFER VERCOE Capacity Director of responsible entity Secretary of responsible entity Signature Date signed D 5 / 0 2 / 2 0 [D D] [M M] [Y Y]	complete.	
	Cand completed and signed forms to:	Fartura information	

Send completed and signed forms to:

Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

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Form 491

Corporations Act 2001

Change to scheme details

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ASIC Form 491

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature This form must be signed by a curre	nt director or secretary of the responsible entity.	
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	Name JENNIFER VERCOE	Visitati katalaha dan katalaha katalaha katalaha katalaha katalaha katalaha katalaha katalaha katalaha katalah
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Lodgement

Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

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