

ReadyTech Holdings Limited
ABN 25 632 137 216

5 February 2020

Upcoming release of shares subject to voluntary escrow arrangements

In accordance with ASX Listing Rule 3.10A, ReadyTech Holdings Limited (**ReadyTech**) (ASX code: RDY) advises that 25,168,443 fully paid ordinary shares (**Shares**) subject to voluntary escrow arrangements at the time that ReadyTech was admitted to the official list of ASX will be released from voluntary escrow on the date that ReadyTech announces its results for the half year ended 31 December 2019 to the market.

ReadyTech expects to release its results for the half year ended 31 December 2019 to the market on 20 February 2020 and accordingly, the Shares will be released from escrow on that date.

Further details of the voluntary escrow arrangements were detailed in section 7.8 of ReadyTech's Prospectus dated 29 March 2019. A further 19,919,230 Shares remain subject to voluntary escrow arrangements.

This announcement has been authorised for release to the ASX by the Joint Company Secretaries of ReadyTech.

For more information:

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About ReadyTech: ReadyTech (ASX:RDY) is a leading Australian provider of SaaS technology for educators and employers managing the complex human journey through study, work and career transitions. ReadyTech provides people management software to over 4,200 educators, employers and facilitators of work transitions. Bringing together the best in student management, apprenticeship management, payroll and HR admin, employment services and behavioural science technology, ReadyTech supports the development and success of tomorrow's workforce.