Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
APN Convenience Retail REIT, which comprises:	
Convenience Retail REIT No. 1 Convenience Retail REIT No. 2 Convenience Retail REIT No. 3	ARSN 101 227 614 ARSN 619 527 829 ARSN 619 527 856

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market

Details of all shares/units bought back

2	Number of shares/units bought back	10,000
3	Total consideration paid or payable for the shares/units	\$30,000
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: \$3.00 date: 12 April 2019
		lowest price: \$3.00 date: 12 April 2019

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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12 February 2020 Date:

Sign here:

Company secretary

Chantal Churchill

Print name:

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⁺ See chapter 19 for defined terms.