

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
APN Convenience Retail REIT, which comprises: Convenience Retail REIT No. 1 Convenience Retail REIT No. 2 Convenience Retail REIT No. 3	 ARSN 101 227 614 ARSN 619 527 829 ARSN 619 527 856

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
---	------------------	-----------

Details of all shares/units bought back

2	Number of shares/units bought back	10,000
3	Total consideration paid or payable for the shares/units	\$30,000
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$3.00 date: 12 April 2019 lowest price: \$3.00 date: 12 April 2019

+ See chapter 19 for defined terms.

