

Market Announcement

13 February 2020

thedocyard Limited (ASX: TDY) – Admission and Commencement of Official Quotation

Description

thedocyard Limited ('TDY') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 13 February 2020.

Official quotation of TDY's ordinary fully paid shares will commence at 11:00 AM AEDT on Friday, 14 February 2020.

TDY raised \$4,151,850 pursuant to the offer under its replacement prospectus dated 27 November 2019 (the "Replacement Prospectus") by the issue of 20,759,250 fully paid ordinary shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	57,652,394 fully paid ordinary shares
ASX Code:	TDY
Time:	11:00 AM AEDT
Date:	Friday, 14 February 2020
ASX Trade Abbreviation:	THEDOCYARD
ISIN:	AU0000072159
Home Branch:	Sydney
Registered Office:	thedocyard Limited Address: Suite 4201, Level 42 Australia Square 264 George Street Sydney, NSW 2000 (c/o Emerson Operations). Phone: 1800 952 921 Email: investor@thedocyard.co
Company Secretary:	Marika White
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney, NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Sydney, New South Wales
Dividend Policy:	See section 5.14 of the Replacement Prospectus.

Activities:	Software as a service
Lead Manager:	Barclay Pearce Capital Pty Limited
Underwriter:	N/a
ASX Restricted Securities:	74,853,424 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 February 2022, being 24 months from the date of commencement of Official Quotation. 1,200,000 performance shares classified by ASX as restricted securities and to be held in escrow until 14 February 2022, being 24 months from the date of commencement of Official Quotation. 236,187 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 May 2020, being 12 months from the date of issue.
Other Securities Not Quoted:	

What do I need to do and by when?

Please refer to TDY's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia) between 8:30am and 5:30pm (AEDT) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)