

21 February 2020

Market Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3E - Daily share buy-back notice

Please find attached an Appendix 3E relating to Vicinity Centres' on-market securities buy-back.

Yours faithfully

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Rohan AbeyewardeneGroup Company Secretary

Rule 3 8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Nam	ne of entity		ABN/ARSN			
Vicir	nity Limited		ABN 90 114 757 783			
	nity Centres Trust		ARSN 104 931 928			
(tog	ether, Vicinity)					
We	(the entity) give ASX the following	ng information.				
Info	rmation about buy-back					
1	Type of buy-back	On-market buy-back				
2	Date Appendix 3C was given to ASX	25 July 2017				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day						
		Before previous day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which	201,389,685	1,566,404			
	acceptances have been received					

payable for the shares/units

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$2.6800 date:	highest price paid: \$2.4000 lowest price paid:
	17 August 2017 lowest price paid: \$2.4200 date:	\$2.3500 highest price allowed under rule 7.33:
Participation by directors	21 February 2019	\$2.5794

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 77,666,028 stapled securities						

Date: 21 February 2020

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Group Company Secretary

Print name: Rohan Abeyewardene

+ See chapter 19 for defined terms.

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