

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital REIT (TOT), the stapled entity comprising 360 Capital Active REIT and 360 Capital Passive REIT	ARSN 602 303 613 ARSN 602 304 432

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market
2	Date Appendix 3C was given to ASX	13-Jan-20

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,633,849	8,828
4	Total consideration paid or payable for the shares/units	\$4,946,454	\$9,446

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$1.0700 lowest price paid: \$1.0600 highest price allowed under rule 7.33: \$1.1220	highest price paid: \$1.0700 lowest price paid: \$1.0700 highest price allowed under rule 7.33: \$1.1220

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

2,102,887

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: 21 February 2020

(~~Director~~/Company secretary)

Print name: Jennifer Vercoe

+ See chapter 19 for defined terms.