

ASX Announcement (ASX:BBC)

21 February 2020

Correction to Appendix 3B

BNK Banking Corporation Limited ("Company" or "BNK") provides the following correction to the Appendix 3B announcement ("the Announcement") lodged on Tuesday, 18 February 2020 in relation to the Company's proposed non-renounceable rights issue.

The following clarification is made to the question contained in the Announcement:

"What will be done with fractional entitlements?"

The Company now advises that fractional entitlements will be rounded down to the nearest whole number or fractions disregarded.

ENDS

Authorised by:

Malcolm Cowell Company Secretary