

24 February 2020

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3E – Daily share buy-back notice

Please find attached an Appendix 3E relating to Vicinity Centres' on-market securities buy-back.

Yours faithfully



Rohan Abeyewardene
Group Company Secretary

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--|--|
| Name of entity | ABN/ARSN |
| Vicinity Limited Vicinity Centres Trust (together, Vicinity) | ABN 90 114 757 783 ARSN 104 931 928 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 25 July 2017 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|--|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 202,956,089 820,000 |
| 4 | Total consideration paid or payable for the shares/units | \$526,288,351.84 \$1,936,840.00 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$2.6800 date: 17 August 2017 lowest price paid: \$2.4200 date: 21 February 2019 | highest price paid: \$2.3900 lowest price paid: \$2.3500 highest price allowed under rule 7.33: \$2.5496 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 76,846,028 stapled securities

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Group Company Secretary

Date: 24 February 2020

Print name:

Rohan Abeyewardene

+ See chapter 19 for defined terms.