

25 February 2020

Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**Appendix 3E – Daily share buy-back notice**

Please find attached an Appendix 3E relating to Vicinity Centres' on-market securities buy-back.

Yours faithfully

A handwritten signature in blue ink, appearing to be the initials "RA" or similar, written in a cursive style.

**Rohan Abeyewardene**  
Group Company Secretary

*Rule 3.8A*

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Vicinity Limited Vicinity Centres Trust (together, <b>Vicinity</b> )	ABN 90 114 757 783 ARSN 104 931 928

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back	On-market buy-back
2 Date Appendix 3C was given to ASX	25 July 2017

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	203,776,089	2,116,367
4 Total consideration paid or payable for the shares/units	\$528,225,191.84	\$4,888,596.13

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	<b>highest price paid:</b> \$2.6800 <b>date:</b> 17 August 2017  <b>lowest price paid:</b> \$2.4200 <b>date:</b> 21 February 2019	<b>highest price paid:</b> \$2.3200 <b>lowest price paid:</b> \$2.3000  <b>highest price allowed under rule 7.33:</b> \$2.5262

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 74,729,661 stapled securities
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Group Company Secretary

Date: 25 February 2020

Print name:

Rohan Abeyewardene

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+ See chapter 19 for defined terms.