

Market Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3E – Daily share buy-back notice

Please find attached an Appendix 3E relating to Vicinity Centres' on-market securities buy-back.

Yours faithfully

Rohan Abeyewardene Group Company Secretary

Vicinity Centres National Office Level 4, Chadstone Tower One 1341 Dandenong Road PO Box 104 Chadstone VIC 3148

T +61 3 7001 4000 F +61 3 7001 4001 vicinity.com.au Vicinity Limited ABN 90 114 757 783 and Vicinity Centres RE Ltd ABN 88 149 781 322 As responsible entity for: Vicinity Centres Trust ARSN 104 931 928

Rule 3.8A **Appendix 3E**

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Vicinity Limited	ABN 90 114 757 783
Vicinity Centres Trust	ARSN 104 931 928
(together, Vicinity)	

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back On-market buy-back

2 25 July 2017 Date Appendix 3C was given to ASX

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	208,196,380	2,166,481
4	Total consideration paid or	\$538,328,950.34	\$4,893,213.99

payable for the shares/units

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	lf buy-back is an on-market buy-back	highest price paid: \$2.6800 date: 17 August 2017 lowest price paid: \$2.2400 date: 24 February 2020	highest price paid: \$2.2800 lowest price paid: \$2.2400 highest price allowed under rule 7.33: \$2.4577

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 70,259,256 stapled securities

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

M
Group Company Secretary

Date: 27 February 2020

Print name: Rohan Abeyewardene

Sign here:

⁺ See chapter 19 for defined terms.