

27 February 2020

Moelis Australia Employee Share Plan

The Moelis Australia Limited (ASX: MOE, Moelis Australia) Board has resolved for the Moelis Australia Employee Share Plan (ESP) to purchase¹ up to 600,000 Moelis Australia shares to satisfy the ESP requirements relating to the retained equity component of staff bonus arrangements.

The buying period for the ESP will commence 27 February 2020 and is expected to be completed by 19 March 2020.²

The ESP intends to make an offer to acquire Moelis Australia shares off-market from Moelis Australia staff that are not subject to vesting or escrow conditions. These shares will be acquired off-market at the volume weighted average price (VWAP)³ on 27 February 2020.

ENDS

Authorised for release by CEO Moelis Australia.

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¹ Shares may be purchased on-market and off-market including from staff.

² Actual buying may be completed sooner. A market announcement will be made confirming acquisition of shares for the ESP.

³ Trades will be crossed off-market by Moelis Australia Securities Pty Ltd and reported to ASX and Chi-X accordingly