



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 27 FEBRUARY 2020

CONDITIONAL IN-PRINCIPLE SETTLEMENT - AUSTRALIAN CASE

Summary

- IMF announces the in-principle conditional settlement of an Australian case to enforce a judgment debt, funded in Australia by Funds 2 & 3. The anticipated gross income for this investment for Funds 2 & 3 is \$1.8 million.
- The investment is part of IMF's Funds 2 & 3 portfolio.

Conditional In-Principle Settlement – Australian Case

IMF Bentham Limited (IMF) announces an in-principle settlement of an enforcement of a judgment debt. The settlement is conditional on the parties signing a settlement deed recording the settlement terms.

IMF currently expects, subject to the Settlement becoming legally binding and unconditional to generate gross income of approximately \$1.8 million, resulting in the following metrics:

	Cash basis	P&L basis after capitalised overheads
Gross income	\$1.8 m	\$1.8 m
Profit	\$1.2 m	\$1.2 m
ROIC	4.45 x	4.23 x
IRR %	487 %	367 %

This investment is part of IMF's Funds 2 & 3 portfolio.

IMF background

Following the merger of the IMF and Omni Bridgeway operations in November 2019, the combined group is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. IMF and Omni Bridgeway have built their reputations as trusted providers of funding solutions and together offer end-to-end dispute finance from case inception through to post-judgment enforcement and recovery.

Jeremy Sambrook
Company Secretary

Media/Further information:

Marella Gibson
Chief Marketing Officer – Australia and Asia
IMF Bentham Limited +61 2 8223 3517

IMF#4284676v3

IMF Bentham Limited
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464