

Fax Transmission

To: 61292790664@shoretelfax.com.au

From: First Samuel Fax

Fax: 611300135638

Date: 2/27/2020

RE: Form 605

Pages: 5

Comments:

Please find attached Form 605 in relation to our holding in 360 Capital Group.

Thank you.

Kind regards

Emma Jeremiejczyk
Investment Operations Manager

First Samuel Limited

[First Samuel Limited]<<http://www.firstsamuel.com.au>>

Level 16, 500 Collins Street, Melbourne VIC 3000

T : +613 8610 9222- | -F: +613 8610 9299- | - www.firstsamuel.com.au<<http://www.firstsamuel.com.au>>

ABN 51 086 243 567- | - Australian Financial Services No. 225405

[<https://system.netsuite.com/core/media/media.nl?id=886407&c=1203798&h=487f5435f3bc71bf4ae3>]

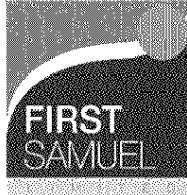
[LinkedIn]<https://www.linkedin.com/company/first-samuel-limited?trk=company_name> [Live Well. Sleep Well.
]

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Facsimile Cover Sheet

To:	Company Secretary, 360 Capital Group	FAX: (02) 9279 0664
	Company Announcements Office, Australian Securities Exchange	FAX: 1300 135 638
FROM:	Anthony Starkins (03 8610 9222)	DATE: 27 February 2020
RE:	Form 605	NO OF PAGES (INCLUDING HEADER): 4
<input type="checkbox"/> URGENT <input type="checkbox"/> FOR REVIEW <input type="checkbox"/> PLEASE COMMENT <input type="checkbox"/> PLEASE REPLY		

Please find attached Form 605 in respect of our interest in 360 Capital Group.

Regards,

Anthony Starkins
Executive Director

PLEASE CONTACT OUR OFFICE ON (03) 8610 9222 SHOULD THIS FACSIMILE BE INCOMPLETE OR ILLEGIBLE

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To: Company Name/Scheme 360 Capital GroupACN/ARSN ABN 18 113 569 136**1. Details of substantial holder(1)**Name First Samuel LimitedACN/ARSN (if applicable) ABN 51 086 243 567The holder ceased to be a
substantial holder on 26/02/20The previous notice was given to the company on 04/12/19The previous notice was dated 04/12/19**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer Annexure A				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
First Samuel Limited	Level 16, 500 Collins Street, Melbourne Vic 3000

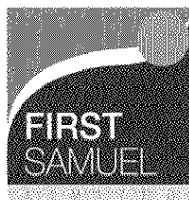
Signatureprint name Anthony Starkins capacity Executive Director

sign here

date 27 Feb 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Annexure A

First Samuel Limited

ABN 51 086 243 567

This is Annexure A of 1 page referred to in Form 605 - Notice of ceasing to be a substantial holder in respect of 360 Capital Group (ABN 18 113 569 136).

2. Changes in relevant interests

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change</i>	<i>Consideration in relation to change</i>	<i>Class and number of securities affected</i>	<i>Person's votes affected</i>
26-Feb-20	First Samuel Limited	Off market transfer	\$159,293	-150,276 Fully paid stapled securities	-150,276
Various between 03-Dec-19 & 25-Feb-20	First Samuel Limited	Net on and off market sales and transfers	\$1,073,090	-964,636 Fully paid stapled securities	-964,636

Adrian

Signed _____

27 - FEB - 2020

Date