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27 February 2020

Market Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

Substantial holder notice – Viva Energy REIT (ASX:VVR)

We enclose a substantial holder notice in respect of Viva Energy REIT (ASX:VVR) from Viva Energy Australia Group Pty Ltd, Viva Energy Holding Pty Ltd and Viva Energy Group Limited (ASX: VEA) and certain other entities named in that notice (collectively, the **Viva Entities**).

The notice reflects the disposal by Viva Energy Australia Group Pty Ltd of 276,060,625 stapled securities in Viva Energy REIT. Following such disposal, the voting power in Viva Energy REIT of the Viva Entities was reduced to nil.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'David Clee'.

David Clee
Partner
T +61 2 9263 4368
dclee@gtlaw.com.au

A handwritten signature in blue ink, appearing to read 'Elizabeth Hill'.

Elizabeth Hill
Partner
T +61 2 9263 4470
ehill@gtlaw.com.au

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Viva Energy REIT Trust ARSN 613 146 464 (**Trust**) and Viva Energy REIT Limited ACN 612 986 517 (**Company**, and together with the Trust, **Viva Energy REIT**)

ACN/ARSN As above

1. Details of substantial holder (1)

Name Viva Energy Australia Group Pty Ltd ACN 004 400 220 (**Viva Energy Australia**), Viva Energy Holding Pty Ltd ACN 167 883 525 (**Viva Energy Holding**) and Viva Energy Group Limited ACN 626 661 032 (ASX:VEA) (**Viva Energy Group Limited**) and each Controlled Entity described in section 2 below

ACN/ARSN (if applicable) As above

The holder ceased to be a substantial holder on 27 / 02 / 2020
The previous notice was given to the company on 01 / 03 / 2019
The previous notice was dated 01 / 03 / 2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities	Person's votes affected
25 February 2020	Viva Energy Australia	Viva Energy Australia's voting power in Viva Energy REIT was reduced as a result of the disposal of 198,191,669 stapled securities in Viva Energy REIT by Viva Energy Australia by way of a block trade conducted on 21 February 2020 which settled on 25 February 2020 (such relevant interest arising under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth)).	\$2.66 per stapled security	198,191,669 stapled securities	198,191,669 stapled securities
	Viva Energy Holding and Viva Energy Group Limited	Each of Viva Energy Holding and Viva Energy Group Limited's voting power in Viva Energy REIT was reduced as a result of the disposal of 198,191,669 stapled securities in Viva Energy REIT by Viva Energy Australia by way of a block trade conducted on 21 February 2020 which settled on 25 February 2020 (such relevant interest arising under section 608(3) of the <i>Corporations Act 2001</i> (Cth)).	Nil	198,191,669 stapled securities	198,191,669 stapled securities

	<p>Viva Energy Australia Pty Limited ACN 004 610 459</p> <p>Viva Energy Aviation Pty Limited ACN 167 761 453</p> <p>Viva Energy Gas Pty Limited ACN 005 012 715</p> <p>Viva Energy Refining Pty Limited ACN 004 303 842</p> <p>VER Manager Pty Limited ACN 613 163 385</p> <p>ZIP Airport Services Pty Ltd ACN 098 990 802</p> <p>Viva Energy S.G. Pte Ltd</p> <p>Pacific Hydrocarbon Solutions Limited</p> <p>(each a Controlled Entity)</p>	<p>Each Controlled Entity's voting power in Viva Energy REIT was reduced as a result of the disposal of 198,191,669 stapled securities in Viva Energy REIT by Viva Energy Australia by way of a block trade conducted on 21 February 2020 which settled on 25 February 2020 (such relevant interest arising under section 608(3) of the <i>Corporations Act 2001</i> (Cth)). Each Controlled Entity is a wholly owned subsidiary of Viva Energy Group Limited.</p>	<p>Nil</p>	<p>198,191,669 stapled securities</p>	<p>198,191,669 stapled securities</p>
27 February 2020	Viva Energy Australia	<p>Viva Energy Australia's voting power in Viva Energy REIT was reduced as a result of the disposal of 77,868,956 stapled securities in Viva Energy REIT by Viva Energy Australia by way of the sale of those securities on 21 February 2020, which sale settled on 27 February 2020 (such relevant interest arising under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth)).</p>	<p>\$2.66 per stapled security</p>	<p>77,868,956 stapled securities</p>	<p>77,868,956 stapled securities</p>
	Viva Energy Holding and Viva Energy Group Limited	<p>Each of Viva Energy Holding and Viva Energy Group Limited's voting power in Viva Energy REIT was reduced as a result of the disposal of 77,868,956 stapled securities in Viva Energy REIT by Viva Energy Australia by way of the sale of those securities on 21 February 2020, which sale settled on 27 February 2020 (such relevant interest arising under section 608(3) of the <i>Corporations Act 2001</i> (Cth)).</p>	<p>Nil</p>	<p>77,868,956 stapled securities</p>	<p>77,868,956 stapled securities</p>

Viva Energy Australia Pty Limited ACN 004 610 459	Each Controlled Entity's voting power in Viva Energy REIT was reduced as a result of the disposal of 77,868,956 stapled securities in Viva Energy REIT by Viva Energy Australia by way of the sale of those securities on 21 February 2020, which sale settled on 27 February 2020 (such relevant interest arising under section 608(3) of the <i>Corporations Act 2001</i> (Cth)). Each Controlled Entity is a wholly owned subsidiary of Viva Energy Group Limited.	Nil	77,868,956 stapled securities	77,868,956 stapled securities
Viva Energy Aviation Pty Limited ACN 167 761 453				
Viva Energy Gas Pty Limited ACN 005 012 715				
Viva Energy Refining Pty Limited ACN 004 303 842				
VER Manager Pty Limited ACN 613 163 385				
ZIP Airport Services Pty Ltd ACN 098 990 802				
Viva Energy S.G. Pte Ltd				
Pacific Hydrocarbon Solutions Limited (each a Controlled Entity)				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Viva Energy REIT	Level 16, 720 Bourke Street, Docklands VIC Australia 3008
Viva Energy Australia	
Viva Energy Holding Pty Ltd	
Viva Energy Group Limited	
Each Controlled Entity	

Signature

print name Lachlan Pfeiffer

capacity Company Secretary

sign here



date 27/02/2020