

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Viva Energy REIT Trust ARSN 613 146 464 (Trust) and Viva Energy REIT Limited ACN 612 986 517 (Company, and together with the Trust, Viva Energy REIT)

ACN/ARSN As above

1. Details of substantial holder (1)

Name VIP Energy Australia B.V., VIP Holding S.a.r.l. and Vitol Investment Partnership Limited (each a Vitol Entity)

ACN/ARSN (if applicable) As above

The holder ceased to be a substantial holder on 27 / 02 / 2020
The previous notice was given to the company on 01 / 03 / 2019
The previous notice was dated 28 / 02 / 2019

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
25 February 2020	Each Vitol Entity	Each Vitol Entity's voting power in Viva Energy REIT was reduced as a result of the disposal of 198,191,669 stapled securities in Viva Energy REIT by Viva Energy Australia Group Pty Ltd ACN 004 400 220 by way of a block trade conducted on 21 February 2020 and which settled on 25 February 2020 (such relevant interest arising under section 608(3) of the Corporations Act 2001 (Cth)).	Nil	198,191,669 stapled securities	198,191,669 stapled securities

27 February 2020	Each Vitol Entity	Each Vitol Entity's voting power in Viva Energy REIT was reduced as a result of the disposal of 77,868,956 stapled securities in Viva Energy REIT by Viva Energy Australia Group Pty Ltd ACN 004 400 220 by way of the sale of those securities on 21 February 2020, which sale settled on 27 February 2020 (such relevant interest arising under section 608(3) of the Corporations Act 2001 (Cth)).	Nil	77,868,956 stapled securities	77,868,956 stapled securities
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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Viva Energy REIT	Level 16, 720 Bourke St, Docklands, VIC, Australia, 3008
Viva Energy Australia Group Pty Ltd	
VIP Energy Australia B.V.	K.P van der Mandelelaan 130, 3062 MB, Rotterdam, Netherlands
VIP Holdings S.a.r.l.	5, Rue Goethe, L-1637 Luxembourg, Luxembourg
Vitol Investment Partnership Limited	c/- IPES (Jersey) Limited, 6 th Floor, 37 Esplanade, St Heller JE2 3QA

Signature

print name **G.R. Skern** capacity
Managing Director
 sign here  date **27/02/2020**

