### Form 605

Corporations Law Section 671B

#### Notice of ceasing to be a substantial holder

| To: Company Name/Scheme                         |   |                  |  |
|---|---|------------------|--|
| ACN / ARSN                                      | Viva Energy REIT Limited ACN 612 986 517<br>Viva Energy REIT Trust ARSN 613 146 464 |                  |  |
| 1. Details of substantial holder                | r (1)   |                  |  |
| Name  | Bank of America Corporation and its related bodies corporate (See Appendix C)       |                  |  |
| ACN/ARSN (if applicable):                       |   |                  |  |
| The holder ceased to be a subs                  | tantial shareholder on  | 25 February 2020 |  |
| The previous notice was given to the company on |   | 24 February 2020 |  |
| The previous notice was dated                   |   | 20 February 2020 |  |

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose<br>relevant interest<br>changed | Nature of Change<br>(4) | Consideration<br>given in relation<br>to change (5) | Class (6) and<br>Number of<br>securities affected | Person's<br>votes<br>affected |  |  |  |
|----------------|--|-------------------------|---|---|-------------------------------|--|--|--|
| Please see A   | Please see Appendix A                        |                         |   |   |                               |  |  |  |

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name  | Addresses  |
|---|--|
| Bank of America Corporation                 | 100 North Tryon Street, Charlotte, North Carolina, 28255                     |
| Merrill Lynch International                 | 2 King Edward Street, London, EC1A 1HQ, United Kingdom                       |
| Merrill Lynch Equities (Australia) Limited  | Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |
| Merrill Lynch (Australia) Futures Ltd       | Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |
| Merrill Lynch (Australia) Nominees Pty Ltd  | Level 19, 120 Collins St, Melbourne Vic 3000, Australia                      |
| Merrill Lynch International (Australia) Ltd | Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia |

#### SIGNATURE

| Print Name: | Kelvin Kwok | Capacity: | Authorised signatory |
|-------------|-------------|-----------|----------------------|
| Sign Here:  | Per         | Date:     | 27 February 2020     |

# Appendix A

| Date of   | Develop where values interest shared            | Nature of change  | Consideration | Class (6) of          | Securities  | Deveen's votes offected | Demostr         |
|-----------|---|-------------------|---------------|-----------------------|-------------|-------------------------|-----------------|
| change    | Person whose relevant interest changed          | (4)<br>Securities | (5)           | securities<br>Stapled | affected    | Person's votes affected | Remark          |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | borrowed          | N/A           | securities            | 3,658,304   | 3,658,304               | Refer to App. B |
| 2,21,2020 |   | Securities        |               | Stapled               | 0,000,001   | 0,000,001               |                 |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | returned          | N/A           | securities            | (100,783)   | (100,783)               | Refer to App. B |
|           | · · · · · · · · · · · · · · · · · · ·           | Securities        |               | Stapled               |             |                         |                 |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | returned          | N/A           | securities            | (80,664)    | (80,664)                | Refer to App. B |
|           |   | Securities        |               | Stapled               |             |                         |                 |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | returned          | N/A           | securities            | (1,304,725) | (1,304,725)             | Refer to App. B |
| 0/05/0000 | Manifi Lanaka latang dia sal                    | 0511              |               | Stapled               |             | (0)                     | N1/A            |
| 2/25/2020 | Merrill Lynch International                     | SELL              | (17)          | securities            | (6)         | (6)                     | N/A             |
| 2/25/2020 | Merrill Lynch International                     | BUY               | 8,338         | Stapled securities    | 3,010       | 3,010                   | N/A             |
| 2/23/2020 |   | BOT               | 0,000         | Stapled               | 3,010       | 3,010                   |                 |
| 2/25/2020 | Merrill Lynch International                     | BUY               | 5,956         | securities            | 2,150       | 2,150                   | N/A             |
|           |   |                   | ,             | Stapled               | ,           | ,                       |                 |
| 2/25/2020 | Merrill Lynch International                     | BUY               | 5,956         | securities            | 2,150       | 2,150                   | N/A             |
|           |   |                   |               | Stapled               |             |                         |                 |
| 2/25/2020 | Merrill Lynch International                     | BUY               | 3,573         | securities            | 1,290       | 1,290                   | N/A             |
| 0/05/0000 | Mawill Lunch International                      |                   | 17            | Stapled               |             | 0                       | N1/A            |
| 2/25/2020 | Merrill Lynch International                     | BUY               | 17            | securities<br>Stapled | 6           | 6                       | N/A             |
| 2/25/2020 | Merrill Lynch International                     | BUY               | 291           | securities            | 105         | 105                     | N/A             |
| 2,20,2020 |   | 501               | 201           | Stapled               | 100         | 100                     |                 |
| 2/21/2020 | Merrill Lynch International                     | BUY               | 72            | securities            | 26          | 26                      | N/A             |
|           |   |                   |               | Stapled               |             |                         |                 |
| 2/24/2020 | Merrill Lynch International                     | BUY               | 234           | securities            | 85          | 85                      | N/A             |
|           |   | 0511              |               | Stapled               |             | (05)                    |                 |
| 2/24/2020 | Merrill Lynch International                     | SELL              | (234)         | securities            | (85)        | (85)                    | N/A             |
| 2/21/2020 | Merrill Lynch International                     | SELL              | (72)          | Stapled securities    | (26)        | (26)                    | N/A             |
| 2/21/2020 | Merni Lynon international                       | ULL               | (12)          | Stapled               | (20)        | (20)                    | IN/ <i>F</i> 1  |
| 2/25/2020 | Merrill Lynch International                     | SELL              | (291)         | securities            | (105)       | (105)                   | N/A             |
|           | ,   |                   | (== • • )     | Stapled               | (           |                         |                 |
| 2/21/2020 | Merrill Lynch International                     | BUY               | 245           | securities            | 89          | 89                      | N/A             |
|           |   |                   |               | Stapled               |             |                         |                 |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | BUY               | (122,298)     | securities            | (44,151)    | (44,151)                | N/A             |

|           |   |      | 1         |                    | 1         |                                       |      |
|-----------|---|------|-----------|--------------------|-----------|---------------------------------------|------|
| 2/25/2020 | Merrill Lynch International (Australia) Limited | BUY  | (523,491) | Stapled securities | (188,986) | (188,986)                             | N/A  |
|           |   |      |           | Stapled            |           | · · · · · · · · · · · · · · · · · · · |      |
| 2/21/2020 | Merrill Lynch International (Australia) Limited | BUY  | (517,462) | securities         | (188,168) | (188,168)                             | N/A  |
| 2/21/2020 | Merrill Lynch International (Australia) Limited | BUY  | 264,974   | Stapled securities | 96,354    | 96,354                                | N/A  |
| 2/21/2020 | Norm Eyron momational (Adstralia) Einnod        | 501  | 204,074   | Stapled            | 50,004    | 30,004                                |      |
| 2/21/2020 | Merrill Lynch International (Australia) Limited | BUY  | 8,520,486 | securities         | 3,202,137 | 3,202,137                             | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | BUY  | 11,204    | securities         | 4,055     | 4,055                                 | N/A  |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | BUY  | 40,052    | Stapled securities | 14,671    | 14,671                                | N/A  |
|           | · · · · ·                                       |      |           | Stapled            |           |                                       |      |
| 2/21/2020 | Merrill Lynch International (Australia) Limited | BUY  | 2,805,986 | securities         | 1,053,828 | 1,053,828                             | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/21/2020 | Merrill Lynch International (Australia) Limited | BUY  | 507,199   | securities         | 186,003   | 186,003                               | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/21/2020 | Merrill Lynch International (Australia) Limited | BUY  | 8,521,889 | securities         | 3,202,137 | 3,202,137                             | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | BUY  | 506,098   | securities         | 183,642   | 183,642                               | N/A  |
| - / /     |   |      |           | Stapled            |           |                                       |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | BUY  | 3,047     | securities         | 1,112     | 1,112                                 | N/A  |
| 0.05.0000 |   | DUN/ |           | Stapled            | 5.044     | = 0.14                                |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | BUY  | 14,696    | securities         | 5,344     | 5,344                                 | N/A  |
| 0/04/0000 |   | DUN/ | 00.440    | Stapled            | 44,000    | 11.000                                | N1/A |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | BUY  | 32,449    | securities         | 11,886    | 11,886                                | N/A  |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | BUY  | 11,230    | Stapled securities | 4,063     | 4,063                                 | N/A  |
| 2/24/2020 | Merrin Lynch International (Australia) Linited  | DUT  | 11,230    | Stapled            | 4,003     | 4,003                                 | N/A  |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | BUY  | 9,656     | securities         | 3,524     | 3,524                                 | N/A  |
| 2/23/2020 | Mernin Lynch International (Australia) Linnted  | DOT  | 3,000     | Stapled            | 0,024     | 0,024                                 |      |
| 2/24/2020 | Merrill Lynch International (Australia) Limited | SELL | (210,525) | securities         | (76,488)  | (76,488)                              | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | SELL | (37,561)  | securities         | (13,511)  | (13,511)                              | N/A  |
|           | · · · ·   |      |           | Stapled            |           | . ,                                   |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | SELL | (3,080)   | securities         | (1,112)   | (1,112)                               | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | SELL | (20,465)  | securities         | (7,415)   | (7,415)                               | N/A  |
|           |   |      |           | Stapled            |           |                                       |      |
| 2/25/2020 | Merrill Lynch International (Australia) Limited | SELL | 2,219,076 | securities         | 800,000   | 800,000                               | N/A  |

|           |  |                |             | Ctoplad            |              |              |      |
|-----------|--|----------------|-------------|--------------------|--------------|--------------|------|
| 2/21/2020 | Merrill Lynch International (Australia) Limited    | SELL           | (32,239)    | Stapled securities | (11,940)     | (11,940)     | N/A  |
| 2/21/2020 | Mernii Lynch mernational (Australia) Liniteu       | JELL           | (32,239)    |                    | (11,940)     | (11,940)     | IN/A |
| 2/25/2020 | Merrill Lynch International (Australia) Limited    | SELL           | (2 210 076) | Stapled securities | (800,000)    | (800,000)    | N/A  |
| 2/25/2020 | Mernii Lynch mernational (Australia) Liniteu       | JELL           | (2,219,076) |                    | (800,000)    | (800,000)    | IN/A |
| 2/25/2020 | Merrill Lynch International (Australia) Limited    | SELL           | (0.010.076) | Stapled            | (800.000)    | (800,000)    | N/A  |
| 2/25/2020 | Memii Lynch memalional (Australia) Limiteu         | SELL           | (2,219,076) | securities         | (800,000)    | (800,000)    | N/A  |
| 2/24/2020 | Marrill Lunch International (Australia) Limited    | SELL           | (100.075)   | Stapled            | (27.056)     | (27.056)     | N/A  |
| 2/24/2020 | Merrill Lynch International (Australia) Limited    | SELL           | (102,275)   | securities         | (37,056)     | (37,056)     | IN/A |
| 0/01/0000 | Marvill Lunch International (Australia) Limited    | 0511           |             | Stapled            | (1.050.000)  | (1.052.020)  | NI/A |
| 2/21/2020 | Merrill Lynch International (Australia) Limited    | SELL           | (2,805,986) | securities         | (1,053,828)  | (1,053,828)  | N/A  |
| 0/01/0000 | Marvill Lunch International (Australia) Limited    | OFU            | (07 177)    | Stapled            |              |              | NI/A |
| 2/21/2020 | Merrill Lynch International (Australia) Limited    | SELL           | (27,177)    | securities         | (9,955)      | (9,955)      | N/A  |
| 0/01/0000 | Manuill Lunch International (Accetualia) Lincita d | SELL           | (050,000)   | Stapled            | (01.000)     | (01.000)     |      |
| 2/21/2020 | Merrill Lynch International (Australia) Limited    |                | (250,398)   | securities         | (91,386)     | (91,386)     | N/A  |
|           |  | Merrill Lynch  |             |                    |              |              |      |
|           |  | Equities       |             |                    |              |              |      |
|           |  | (Australia)    |             |                    |              |              |      |
|           |  | Limited        |             |                    |              |              |      |
|           |  | entered into a |             |                    |              |              |      |
|           |  | Block Trade    |             |                    |              |              |      |
|           |  | Agreement on   |             |                    |              |              |      |
|           |  | 20 February    |             |                    |              |              |      |
|           |  | 2020 with Viva |             |                    |              |              |      |
|           |  | Energy         |             |                    |              |              |      |
|           |  | Australia      |             |                    |              |              |      |
|           |  | Group Pty Ltd  |             |                    |              |              |      |
|           |  | and UBS AG,    |             |                    |              |              |      |
|           |  | Australia      |             |                    |              |              |      |
|           |  | Branch (see    |             |                    |              |              |      |
|           |  | notice lodged  |             |                    |              |              |      |
|           |  | on 24/02/2020. |             |                    |              |              |      |
|           |  | These trades   |             |                    |              |              |      |
| 0/05/0000 |  | have now       |             | Stapled            | / <b></b>    | / <b></b>    |      |
| 2/25/2020 | Merrill Lynch Equities (Australia) Limited         | settled.       | N/A         | securities         | (99,095,834) | (99,095,834) | N/A  |

## **Appendix B-1: Prescribed information**

| <b>—</b> •                |  |
|---------------------------|--|
| Type of agreement         | International Prime Brokerage Agreement  |
| Parties to agreement      | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds     |
|                           | Management Pty Limited as Trustee of Atlantic Absolute Return Fund                               |
| Holder of voting rights   | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any             | No   |
| restrictions on voting    |  |
| rights?                   |  |
| 8                         |  |
| If yes, detail            | N/A  |
| <b>2</b>                  |  |
| Scheduled return date     | On recall of the securities loan by the securities lender.                                       |
| (if any)                  |  |
| (                         |  |
| Does the borrower have    | Yes  |
| the right to return       |  |
| early?                    |  |
| 0                         |  |
| If yes, detail            | Securities borrower will have right to return assets at any time.                                |
| 11 <i>j</i> 00, detail    |  |
| Does the lender have      | Yes  |
| the right to recall       |  |
| early?                    |  |
| curry.                    |  |
| If yes, detail            | Securities lender will have right to recall assets at any time.                                  |
| 11 yes, detail            | securites fender will have right to recuir assets at any mile.                                   |
| Will the securities be    | Yes  |
| returned on settlement?   |  |
| i etai neu on settementi. |  |
| If yes, detail any        | N/A  |
| exceptions                |  |
| exceptions                |  |
|                           |  |

## **Appendix B-2: Prescribed information**

| Type of agreement                                       | International Prime Brokerage Agreement  |
|---|--|
| Parties to agreement                                    | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds<br>Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund |
| Holder of voting rights                                 | Securities borrower. Securities lender may instruct the registered holder to vote on securities.   |
| Are there any<br>restrictions on voting<br>rights?      | No   |
| If yes, detail  | N/A  |
| Scheduled return date<br>(if any)                       | On recall of the securities loan by the securities lender.   |
| Does the borrower have<br>the right to return<br>early? | Yes  |
| If yes, detail  | Securities borrower will have right to return assets at any time.  |
| Does the lender have<br>the right to recall<br>early?   | Yes  |
| If yes, detail  | Securities lender will have right to recall assets at any time.  |
| Will the securities be returned on settlement?          | Yes  |
| If yes, detail any exceptions                           | N/A  |

## **Appendix B-3: Prescribed information**

| Type of agreement       | International Prime Brokerage Agreement  |
|-------------------------|--|
| Parties to agreement    | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds     |
| 8                       | Management Pty Limited as Trustee of Tasman Market Neutral Fund                                  |
| Holder of voting rights | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any           | No   |
| restrictions on voting  |  |
| rights?                 |  |
| 5                       |  |
| If yes, detail          | N/A  |
|                         |  |
| Scheduled return date   | On recall of the securities loan by the securities lender.                                       |
| (if any)                |  |
|                         |  |
| Does the borrower have  | Yes  |
| the right to return     |  |
| early?                  |  |
|                         |  |
| If yes, detail          | Securities borrower will have right to return assets at any time.                                |
|                         |  |
| Does the lender have    | Yes  |
| the right to recall     |  |
| early?                  |  |
| -                       |  |
| If yes, detail          | Securities lender will have right to recall assets at any time.                                  |
| -                       |  |
| Will the securities be  | Yes  |
| returned on settlement? |  |
|                         |  |
| If yes, detail any      | N/A  |
| exceptions              |  |
|                         |  |
|                         |  |

### **Appendix B-4: Prescribed information**

| Type of agreement          | International Prime Brokerage Agreement  |
|----------------------------|--|
|                            |  |
| Parties to agreement       | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna     |
|                            | Pacific Pty Ltd  |
| Holder of voting rights    | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |
| Are there any              | No   |
| restrictions on voting     |  |
| rights?                    |  |
| If yes, detail             | N/A  |
| Scheduled return date      | On recall of the securities loan by the securities lender.                                       |
| (if any)                   |  |
| Does the borrower have     | Yes  |
| the right to return early? |  |
| If yes, detail             | Securities borrower will have right to return assets at any time.                                |
| Does the lender have       | Yes  |
| the right to recall        |  |
| early?                     |  |
| If yes, detail             | Securities lender will have right to recall assets at any time.                                  |
| Will the securities be     | Yes  |
| returned on settlement?    |  |
| If yes, detail any         | N/A  |
| exceptions                 |  |
|                            |  |

### **Appendix B-5: Prescribed information**

| Type of agreement          | International Prime Brokerage Agreement  |  |  |
|----------------------------|--|--|--|
|                            |  |  |  |
| Parties to agreement       | Merrill Lynch International, Merrill Lynch International (Australia) Limited and Equity Trustees |  |  |
|                            | Limited as tt and RE of Regal Investment Fund  |  |  |
| Holder of voting rights    | Securities borrower. Securities lender may instruct the registered holder to vote on securities. |  |  |
| Are there any              | No   |  |  |
| restrictions on voting     |  |  |  |
| rights?                    |  |  |  |
| If yes, detail             | N/A  |  |  |
| Scheduled return date      | On recall of the securities loan by the securities lender.                                       |  |  |
| (if any)                   |  |  |  |
| Does the borrower have     | Yes  |  |  |
| the right to return early? |  |  |  |
| If yes, detail             | Securities borrower will have right to return assets at any time.                                |  |  |
| Does the lender have       | Yes  |  |  |
| the right to recall        |  |  |  |
| early?                     |  |  |  |
| If yes, detail             | Securities lender will have right to recall assets at any time.                                  |  |  |
| Will the securities be     | Yes  |  |  |
| returned on settlement?    |  |  |  |
| If yes, detail any         | N/A  |  |  |
| exceptions                 |  |  |  |
|                            |  |  |  |

# Appendix C

|   |               | ACN/Registration/Incorporation |
|---|---------------|--------------------------------|
| Related bodies corporate                        | Incorporated  | Number                         |
| Merrill Lynch (Australia) Futures Limited       | Australia     | 003639674                      |
| Merrill Lynch International (Australia) Limited | Australia     | 002892846                      |
| Merrill Lynch Markets (Australia) Pty. Limited  | Australia     | 075587816                      |
| Merrill Lynch (Australasia) Pty. Limited        | Australia     | 075923894                      |
| Bank of America Global Holdings, LLC            | United States | 5169939                        |
| Merrill Lynch Equities (Australia) Limited      | Australia     | 006276795                      |
| BofAML Jersey Holdings Limited                  | Jersey        | 115831                         |
| NB Holdings Corporation                         | United States | 2361372                        |
| Bank of America Corporation                     | United States | N/A628                         |