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# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

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To: Company Name/Scheme VIVA ENERGY REIT

ACN / ARSN Viva Energy REIT Limited ACN 612 986 517  
Viva Energy REIT Trust ARSN 613 146 464

### 1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **25 February 2020**

The previous notice was given to the company on **24 February 2020**

The previous notice was dated **20 February 2020**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255
Merrill Lynch International	2 King Edward Street, London, EC1A 1HQ, United Kingdom
Merrill Lynch Equities (Australia) Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

#### SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 27 February 2020



# Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
2/24/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Stapled securities	3,658,304	3,658,304	Refer to App. B
2/25/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Stapled securities	(100,783)	(100,783)	Refer to App. B
2/25/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Stapled securities	(80,664)	(80,664)	Refer to App. B
2/25/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Stapled securities	(1,304,725)	(1,304,725)	Refer to App. B
2/25/2020	Merrill Lynch International	SELL	(17)	Stapled securities	(6)	(6)	N/A
2/25/2020	Merrill Lynch International	BUY	8,338	Stapled securities	3,010	3,010	N/A
2/25/2020	Merrill Lynch International	BUY	5,956	Stapled securities	2,150	2,150	N/A
2/25/2020	Merrill Lynch International	BUY	5,956	Stapled securities	2,150	2,150	N/A
2/25/2020	Merrill Lynch International	BUY	3,573	Stapled securities	1,290	1,290	N/A
2/25/2020	Merrill Lynch International	BUY	17	Stapled securities	6	6	N/A
2/25/2020	Merrill Lynch International	BUY	291	Stapled securities	105	105	N/A
2/21/2020	Merrill Lynch International	BUY	72	Stapled securities	26	26	N/A
2/24/2020	Merrill Lynch International	BUY	234	Stapled securities	85	85	N/A
2/24/2020	Merrill Lynch International	SELL	(234)	Stapled securities	(85)	(85)	N/A
2/21/2020	Merrill Lynch International	SELL	(72)	Stapled securities	(26)	(26)	N/A
2/25/2020	Merrill Lynch International	SELL	(291)	Stapled securities	(105)	(105)	N/A
2/21/2020	Merrill Lynch International	BUY	245	Stapled securities	89	89	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	BUY	(122,298)	Stapled securities	(44,151)	(44,151)	N/A

2/25/2020	Merrill Lynch International (Australia) Limited	BUY	(523,491)	Stapled securities	(188,986)	(188,986)	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	BUY	(517,462)	Stapled securities	(188,168)	(188,168)	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	BUY	264,974	Stapled securities	96,354	96,354	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	BUY	8,520,486	Stapled securities	3,202,137	3,202,137	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	BUY	11,204	Stapled securities	4,055	4,055	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	BUY	40,052	Stapled securities	14,671	14,671	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	BUY	2,805,986	Stapled securities	1,053,828	1,053,828	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	BUY	507,199	Stapled securities	186,003	186,003	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	BUY	8,521,889	Stapled securities	3,202,137	3,202,137	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	BUY	506,098	Stapled securities	183,642	183,642	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	BUY	3,047	Stapled securities	1,112	1,112	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	BUY	14,696	Stapled securities	5,344	5,344	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	BUY	32,449	Stapled securities	11,886	11,886	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	BUY	11,230	Stapled securities	4,063	4,063	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	BUY	9,656	Stapled securities	3,524	3,524	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	SELL	(210,525)	Stapled securities	(76,488)	(76,488)	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	SELL	(37,561)	Stapled securities	(13,511)	(13,511)	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	SELL	(3,080)	Stapled securities	(1,112)	(1,112)	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	SELL	(20,465)	Stapled securities	(7,415)	(7,415)	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	SELL	2,219,076	Stapled securities	800,000	800,000	N/A

2/21/2020	Merrill Lynch International (Australia) Limited	SELL	(32,239)	Stapled securities	(11,940)	(11,940)	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	SELL	(2,219,076)	Stapled securities	(800,000)	(800,000)	N/A
2/25/2020	Merrill Lynch International (Australia) Limited	SELL	(2,219,076)	Stapled securities	(800,000)	(800,000)	N/A
2/24/2020	Merrill Lynch International (Australia) Limited	SELL	(102,275)	Stapled securities	(37,056)	(37,056)	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	SELL	(2,805,986)	Stapled securities	(1,053,828)	(1,053,828)	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	SELL	(27,177)	Stapled securities	(9,955)	(9,955)	N/A
2/21/2020	Merrill Lynch International (Australia) Limited	SELL	(250,398)	Stapled securities	(91,386)	(91,386)	N/A
2/25/2020	Merrill Lynch Equities (Australia) Limited	Merrill Lynch Equities (Australia) Limited entered into a Block Trade Agreement on 20 February 2020 with Viva Energy Australia Group Pty Ltd and UBS AG, Australia Branch (see notice lodged on 24/02/2020. These trades have now settled.	N/A	Stapled securities	(99,095,834)	(99,095,834)	N/A

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Equity Trustees Limited as tt and RE of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
Merrill Lynch Equities (Australia) Limited	Australia	006276795
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628