

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme VIVA ENERGY REIT LIMITED

ACN/ARSN 612 986 517

1. Details of substantial holder (1)

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **25 February 2020**

The previous notice was given to the company on **26 February 2020**

The previous notice was dated **24 February 2020**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

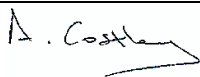
The addresses of persons named in this form are as follows:

Name	Address
N/A	N/A

SIGNATURE

Print Name: Andrew Costley


Capacity: Authorised signatory

Sign Here: 

Date: 27 February 2020

Print Name: Joanne Chan

Capacity: Authorised signatory

Sign Here: 

Date: 27 February 2020

Contact details for this notice:

Andrew Costley
Group Compliance, Regulatory & Governance
(T) +852 3712 3707

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
25-Feb-20	UBS Securities Australia Ltd	Sell	35,581	(12,845)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	94	(34)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	130	(47)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	107,279	(38,729)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	1,004,458	362,856	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	150,575	(54,377)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	686,164	(248,583)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	2,009	(732)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	997	364	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	14,217	(5,114)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	229,725	(83,014)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	372,488	(135,219)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	620,975	224,877	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	509,010	(184,237)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	691,065	251,059	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	152,468	(55,635)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	260,313	94,054	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	112,885	(40,675)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	51,379	(18,515)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	341	(123)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	9,491	(3,423)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	1,029,764	(371,729)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	479,594	(173,070)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	26,163	(9,484)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	46,500	(16,977)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Sell	63,879	(23,127)	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	7,528	2,718	Stapled Securities
25-Feb-20	UBS Securities Australia Ltd	Buy	1,596,000	600,000	Stapled Securities
25-Feb-20	UBS AG, Australia Branch	UBS ceased to have relevant interest in Viva Energy REIT Stapled Securities to the extent arising under the terms of the Block Trade Agreement ("BTA") between UBS AG, Australia Branch and Merrill Lynch Equities (Australia) Limited and the Vendor Viva Energy Australia Group Pty Ltd to the extent arising under section 608(8) of the Corporations Act 2001 (Cth). (See Appendix C provided in Form 603 disclosure dated 24 February 2020)	N/A	(99,095,835)	Stapled Securities