



Market Announcement

28 February 2020

Oro Verde Limited (ASX: OVL) – Suspension from Official Quotation

Description

The securities of Oro Verde Limited ('OVL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OVL, pending the release of an announcement regarding a capital raising.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

28 February 2020

Mr. S Maloney
ASX Limited
Level 40, Central Park
152-158 St. George's Terrace
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Sir,

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Oro Verde Limited (**Oro Verde or the Company**) (ASX: OVL) requests a temporary voluntary suspension from trading of its securities.

The request for suspension follows from the trading halt requested on Wednesday, 26 February 2020 pending an announcement by the Company regarding a capital raising.

In accordance with listing rule 17.2, the Company provides the following information regarding this request:

1. The voluntary suspension is being requested pending an announcement by the Company regarding a capital raising;
2. The Company anticipates the suspension remain in place until the commencement of normal trading on Monday, 2 March 2020 or when the announcement concerning the capital raising is made;
3. The event which will end the voluntary suspension is the announcement referred to in item 1;
4. It is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you have any queries in relation to this request.

Yours faithfully



Brett Dickson
Company Secretary

