

2 March 2020

The Company Announcements Office  
Australian Securities Exchange  
*via electronic lodgement*

### **Notice Under Section 708A(5)(e) of the Corporations Act**

Oro Verde Limited (ACN 083 646 477) (ASX: OVL) (**Oro Verde** or **the Company**), gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) and *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.

The Company will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.

The Company hereby confirms that:

1. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to Oro Verde; and
  - b. section 674 of the Corporations Act; and
2. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release by Brett Dickson, Company Secretary

