

2 March 2020

# ASX ANNOUNCEMENT

## Appointment of Managing Director and Initial Directors' interest Notice

Moelis Australia Limited (ASX: MOE or "Moelis Australia") advises that Mr Christopher Wyke, joint Chief Executive Officer<sup>1</sup>, has been appointed to the Board of Moelis Australia as a Managing Director of the Company with immediate effect.

An Appendix 3X (Initial Directors' Interest Notice) relating to Mr Wyke's appointment to the Board of Directors is appended to this announcement.

ENDS

**Authorised for release by the Board of Directors, Moelis Australia Limited.**

Mike Pyke  
Investor Relations  
Tel: 02 8288 5555

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<sup>1</sup> Appointment of Mr Christopher Wyke and Mr Julian Biggins as joint Chief Executive Officers of the Company is effective 2 March 2020 as per ASX Announcement lodged 19 February 2020.

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	Moelis Australia Limited
<b>ABN</b>	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Christopher Philip WYKE
<b>Date of appointment</b>	2 March 2020

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
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+ See chapter 19 for defined terms.

## Appendix 3X Initial Director's Interest Notice

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### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>Pre-IPO Ownership Trustee, Christopher Wyke</p> <p>Deemed relevant interest</p> <p>As previously disclosed, Mr Wyke controls the trustee (<b>Pre-IPO Ownership Trustee</b>) of one of the two Pre-IPO Ownership Trusts and accordingly the Corporations Act deems Mr Wyke to have a relevant interest in shares held by the Pre-IPO Ownership Trustee as trustee for that Pre-IPO Ownership Trust.</p>	<p>Deemed relevant interest in 14,850,000 Ordinary Shares</p>

### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	2017 – Annual Bonus Scheme – Equity Incentive Plan 2018 – Annual Bonus Scheme – Equity Incentive Plan 2019 – Annual Bonus Scheme – Equity Incentive Plan
<b>Nature of interest</b>	Grant of share rights under the Company's 2017 and 2018 Equity Incentive Plans. Grant of restricted shares under the Company's 2019 Equity Incentive Plan.
<b>Name of registered holder (if issued securities)</b>	N/A

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+ See chapter 19 for defined terms.

**Appendix 3X**  
**Initial Director's Interest Notice**

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<b>No. and class of securities to which interest relates</b>	<p><b>Shares</b> – beneficial equity interest in 5,556,504 shares as a result of Mr Wyke's holding in the Existing Staff Trusts as described in the Company's annual report dated 19 February 2020. That beneficial interest does not confer a relevant interest in any securities.</p> <p><b>Share Rights</b> – 206,318 share rights. The share rights do not confer a relevant interest in any securities.</p> <p><b>Restricted Shares</b> – 153,587 restricted shares. The restricted shares will be held by Moelis Australia Share Plan Pty Ltd as nominee for Mr Wyke. Once allocated, the restricted shares will confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares.</p>
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+ See chapter 19 for defined terms.