

3 March 2020

Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**Appendix 3E – Daily share buy-back notice**

Please find attached an Appendix 3E relating to Vicinity Centres' on-market securities buy-back.

Yours faithfully



**Rohan Abeyewardene**  
Group Company Secretary

*Rule 3.8A*

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|  |  |
|--|--|
| Name of entity   | ABN/ARSN                               |
| Vicinity Limited<br>Vicinity Centres Trust<br>(together, <b>Vicinity</b> ) | ABN 90 114 757 783<br>ARSN 104 931 928 |

We (the entity) give ASX the following information.

#### Information about buy-back

|                                     |                    |
|-------------------------------------|--------------------|
| 1 Type of buy-back                  | On-market buy-back |
| 2 Date Appendix 3C was given to ASX | 25 July 2017       |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|  | Before previous day | Previous day   |
|--|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 215,196,834         | 2,300,000      |
| 4 Total consideration paid or payable for the shares/units   | \$553,945,813.23    | \$4,981,340.00 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>  | <b>Previous day</b>  |
|--|---|--|
| 5 If buy-back is an on-market buy-back | <b>highest price paid:</b><br>\$2.6800<br><b>date:</b><br>17 August 2017<br><br><b>lowest price paid:</b><br>\$2.168600<br><b>date:</b><br>28 February 2020 | <b>highest price paid:</b><br>\$2.1900<br><b>lowest price paid:</b><br>\$2.1100<br><br><b>highest price allowed under rule 7.33:</b><br>\$2.3511 |

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 63,125,283 stapled securities

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Group Company Secretary

Date: 3 March 2020

Print name:

Rohan Abeyewardene

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