

5 March 2020

Company Announcement Office  
ASX Limited  
Exchange Centre  
Level 4, Bridge Street  
SYDNEY NSW 2000

### Share Purchase Plan Booklet sent to shareholders

Oro Verde Limited (ABN 84 083 646 477) (**Company**) confirms that the offer booklet (**SPP Offer Booklet**) in relation to the Company's recently announced Share Purchase Plan (**SPP**) was sent to eligible shareholders earlier today. As such the SPP is now open.

The key dates for the SPP are set out below:

Event	Date
Record Date	7:00pm (AEDT time) on 28 February 2020
Announcement of SPP	2 March 2020
Opening Date	5 March 2020
Closing Date	5:00pm (AWST time) on 26 March 2020
Announcement of results of SPP	30 March 2020
Issue Date	2 April 2020
New Shares expected to be quoted on ASX	3 April 2020

\*These dates are indicative only. The Company may vary the dates and times of the SPP by lodging a revised notice with the ASX.

Authorised for release by Brett Dickson, Company Secretary

