



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Digital Infrastructure Fund (ASX: TDI) Stapling PDS Timetable

6 March 2020

Page 1 of 2

On 21 February 2020, a product disclosure statement (PDS) was lodged with ASIC and issued to TDI investors to enable the stapling of 360 Capital Digital Infrastructure Fund to 360 Capital Digital Infrastructure Fund 2. Please find an updated version of the timetable on page 4 of the PDS below:

Lodgement of PDS with ASIC	21 February 2020
Commencement of trading of Stapled Units on a deferred settlement basis	13 March 2020
Record Date for determining entitlements to fully paid New Trust Units on a deferred settlement basis	5.00pm 16 March 2020
Final day of deferred settlement trading Effective date for New Trust Issuance Admission of New Trust to Official List Effective date for stapling of 360 CDIF and New Trust	17 March 2020
Commencement of normal trading of Stapled Units	18 March 2020

Authorised for release by Jennifer Vercoe, Company Secretary.

More information on TDI can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TDI", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

David Yuile
Managing Director
360 Capital Digital Infrastructure

Libby Langtry
Investor Relations
360 Capital Group

+61 2 8405 8860

+61 2 8405 8860



ASX Release

Page 2 of 2

About 360 Capital Digital Infrastructure Fund (ASX: TDI)

360 Capital Digital Infrastructure Fund aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Fund is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.
