

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray River Organics Group Limited
ABN	46 614 651 473

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Robert Monk
Date of last notice	5 April 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none">1. Cool-Chain (Aust) Pty Ltd <Monks A/C>2. Cool-Chain (Aust) Pty Ltd <MFT A/C> (Andrew Robert Monk has the power to exercise, or control the exercise of, a right to vote attached to the securities and to dispose of, or control the exercise of a power to dispose of, the securities.)
Date of change	4 March 2020

+ See chapter 19 for defined terms.

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No. of securities held prior to change Cool-Chain (Aust) Pty Ltd <Monks A/C>* Cool-Chain (Aust) Pty Ltd <MFT A/C>* *Andrew is a beneficiary of the trust.	102,000 fully paid ordinary shares 1,433,333 fully paid ordinary shares 1,000,000 unlisted options exercisable at \$0.0680 per option expiring on 22 November 2021
Class	Fully paid ordinary shares
Number acquired	1. 800,000 2. 1,200,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.015 per fully paid ordinary share
No. of securities held after change Cool-Chain (Aust) Pty Ltd <Monks A/C>* Cool-Chain (Aust) Pty Ltd <MFT A/C>* *Andrew is a beneficiary of the trust.	902,000 fully paid ordinary shares 2,633,333 fully paid ordinary shares 1,000,000 unlisted options exercisable at \$0.0680 per option expiring on 22 November 2021
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares as part of MRG's pro-rata accelerated renounceable entitlement offer, announced by MRG on 6 February 2020

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	

+ See chapter 19 for defined terms.

Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.