

March 6<sup>th</sup> 2020  
Australian Securities Exchange Limited  
Via ASX Market Announcements Platform

## Notification of Date of Annual General Meeting

Gascoyne Resources Limited (Administrators Appointed) (“**Gascoyne**” or “**Company**”) (ASX: GCY) advises, in accordance with ASX Listing Rule 3.13.1, that the Company’s next annual general meeting will be held on Thursday, 30 April 2020.

Details of the time, venue and agenda for this meeting will be provided in the Notice of Meeting which will be released in due course. The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Friday, 13 March 2020.

As previously announced, the administrators have kept the operation trading whilst progressing a dual track process to achieve either a sale or recapitalisation of the Gascoyne group or its assets. The dual track process has progressed significantly but remains ongoing.

The market will continue to be informed of the progress of the Company through regular ASX reporting, including quarterly production and cashflow reports.

For further information, please contact:

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This announcement has been authorised for release to the ASX by the Joint and Several Voluntary Administrators of Gascoyne.