

9 March 2020

Market Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Appendix 3E - Daily share buy-back notice

Please find attached an Appendix 3E relating to Vicinity Centres' on-market securities buy-back.

Yours faithfully

Rohan AbeyewardeneGroup Company Secretary

Chadstone VIC 3148

Rule 3 8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Nam	ne of entity		ABN/ARSN
Vicinity Limited Vicinity Centres Trust (together, Vicinity)			ABN 90 114 757 783 ARSN 104 931 928
We	(the entity) give ASX the following	ng information.	
Info	rmation about buy-back		
1	Type of buy-back	On-market buy-back	
2	Date Appendix 3C was given to ASX	25 July 2017	
	al of all shares/units bought be been received, before, and c		which acceptances
		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	223,800,635	2,067,408
	received		
4	Total consideration paid or payable for the shares/units	\$572,959,985.17	\$4,509,430.33

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$2.6800 date:	highest price paid: \$2.2150 lowest price paid:
		17 August 2017	\$2.1600
		lowest price paid: \$2.168600 date: 28 February 2020	highest price allowed under rule 7.33: \$2.3063
Part	icipation by directors		

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6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

Up to 54,754,074 stapled securities		

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as 1. modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 9 March 2020

Group Company Secretary

Print name: Rohan Abeyewardene

+ See chapter 19 for defined terms.

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