

10 March 2020

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

Notice Under Section 708A(5)(e) of the Corporations Act

Oro Verde Limited (ABN 84 083 646 477) (**Company**) advises that on 6 March 2020, the Company issued 143,750,000 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to sophisticated and professional investors, who participated in an institutional placement.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

*** ENDS ***

Authorised for release by Brett Dickson, Company Secretary

