ASX Announcement (ASX: HLS)

ASX Limited Market Announcements Office Exchange Centre Level 4, 20 Bridge Street Sydney NSW 2000

12 March 2020



ACN 064 530 516 REGISTERED OFFICE: LEVEL 6 203 PACIFIC HIGHWAY ST LEONARDS NSW 2065 TEL: +61 2 9432 9400 FAX: +61 2 9432 9447

Comment on media speculation

Healius Limited (Healius) notes the media speculation in The Australian today and states that there has been no finalisation of a response on the non-binding indicative offer to acquire all of the shares in Healius by way of a Scheme of Arrangement from a wholly-owned subsidiary of Partners Group (the Proposal). The Board intends to announce its response to the Proposal in the near future.

ENDS

For further information contact:

Janet Payne Group Executive, Corporate Affairs

Phone: +61 2 9432 9512 Mobile: +61 409 995 517 Katie Pearson

Manager, Corporate Affairs Phone: +61 2 9432 9599 Mobile: +61 435 652 967

For over 30 years Healius has been one of Australia's leading healthcare companies with a commitment to supporting quality, affordable and accessible healthcare for all Australians. Today Healius has three main businesses – pathology, medical centres and imaging - and three emerging businesses – dental, IVF and day hospitals. Through its unique footprint of centres and 13,000 employees, Healius provides diagnostic services to consumers and their referring practitioners, as well as enabling a range of independent healthcare professionals to deliver patient care in partnership with Healius' nurses and support staff.