

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Biggins
Date of last notice	19 February 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Allocation of restricted shares to Mr Biggins under the Company's 2019 Equity Incentive Plan. The restricted shares are held by the Moelis Australia Employee Share Trust until they are vested. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares. Further details are set out in the Company's annual report dated 19 February 2020
Date of change	13 March 2020
No. of securities held prior to change	Nil
Class	Ordinary Shares
Number acquired	158,104 (by allocation of existing interest in restricted shares)
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil, shares allocated pursuant to the terms of the Company's 2019 Equity Incentive Plan

+ See chapter 19 for defined terms.

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No. of securities held after change	158,104
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allocation of restricted shares by Moelis Australia Employee Share Trust to Mr Biggins

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	2017 Annual Bonus Scheme - Equity Incentive Plan 2018 Annual Bonus Scheme – Equity Incentive Plan
Nature of interest	Corresponding cessation of interest in restricted shares as a result of allocation of said shares under the Company's Equity Incentive Plan as set out in Part 1 above
Name of registered holder (if issued securities)	N/A
Date of change	13 March 2020
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	Nil
Interest disposed	158,104 restricted shares
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil, interest in restricted shares ceased when shares were allocated and relevant interest acquired (see Part 1)
Interest after change	<p>Shares – Indirect interest – 111,019 shares held by Blossom Group Holdings Pty. Limited as trustee for KOM Investment Trust.</p> <p>Shares – beneficial equity interest in 5,556,503 shares as a result of Mr Biggins' holding in the Existing Staff Trusts as described in the Company's prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.</p> <p>Share Rights – 193,175 share rights. The share rights do not confer a relevant interest in any securities.</p>

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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