

Australian Securities Exchange Limited Via e-lodgement ASX Code ICT

19th March 2020

COVID-19 UPDATE RESPONSE AND FORWARD PLANNING

- Health and Safety of all students and staff is the number one priority
- Necessary resources and framework in place to deliver all course material online if required
- Regulator Australian Skills Quality Authority ('ASQA) has announced measures to allow colleges to manage challenges created by COVID-19
- Robust Risk Assessment and Action Plan established to deal with any COVID-19 cases
- Student enrolments are still ongoing

iCollege Limited (ASX: ICT) ('ICT' or 'the Company') wishes to provide the following update on the Company's response to the current COVID-19 situation and on a number of strategic initiatives currently being implemented across the business.

First and foremost, the Board would like to reinforce that the health and safety of all students and staff remains the number one priority through this challenging time. The Company will continue to provide regular advice regarding iCollege's response to the COVID-19 pandemic and any potential risk to operations as the situation evolves.

In line with this, the Company wishes to advise that it has moved swiftly to ensure that all necessary framework and resources are in place to deliver course material to students online should the need arise over the coming weeks.

This is particularly important as iCollege manages the medium risk of impact by the COVD-19. The regulator ASQA has recently released a statement clearing the way for colleges catering to international students to deliver a greater percentage of training remotely or independently without impacting the students attendance or progression. This has allowed iCollege to develop a robust COVD-19 Risk Assessment and Action Plan. All staff and students have been advised of actions required should any individual show signs of illness.

The company can also confirm that student enrolments across all registered organisations within the group are ongoing.

ICT Group Executive General Manager of Compliance Keomany Mayes commented: "We are working closely with all affected students and where possible ensuring that their start and end dates are appropriately modified to minimise any disruption to their studies. Should a positive case of COVID-19 occur at any of the campuses, we have a robust plan in place including trainers operating remotely and providing assistance to students should they be required to study from home.

"The business is very well positioned to navigate the challenges presented by the COVID-19 pandemic to ensure delivery of our course material so students can continue unaffected. The group greatly appreciates the understanding and cooperation of the regulator during this challenging time and we will be providing regular updates to keep all stakeholders informed."

-Ends-

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This announcement has been approved for release by all members of the Board.

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