



G Medical Innovations Holdings Ltd
ARBN 617 204 743

ASX Announcement

19 March 2020

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that all resolutions put to the general meeting of G Medical Innovations Holdings Limited held on 19 March 2020, were passed on a poll.

Proxy Votes received

Details of the instructions given to validly appointed proxies in respect of each resolution in accordance with S251AA of the Corporations Act are set out in the proxy summary below:

Resolution	For	Against	Abstain	Proxy's discretion
1. Approval of Placement	226,493,654	7,076,737	3,000	186,001
2. Approval of Issue Replacement Convertible Notes	227,682,931	5,887,460	48,122	140,879
3. Approval of Issue of Options to GEM Global Yield LLC SCS	227,733,053	5,885,460	--	140,879
4. Ratification of Prior Issue of Options to GEM Global Yield LLC SCS's Nominee	227,733,053	5,882,460	3,000	140,879
5. Ratification of Prior Issue of Shares to GEM Global Yield LLC SCS	227,733,053	5,882,460	3,000	140,879
6. Ratification of Prior Issue of Shares to MEF I, L.P.	221,034,256	12,581,257	3,000	140,879
7. Ratification of Prior Issue of Shares to Grange Consulting Group Pty Ltd	221,034,256	12,581,257	3,000	140,879
8. Ratification of Prior Issue of Shares to Otsana Pty Ltd	221,034,256	12,581,257	3,000	140,879
9. Approval of Issue of Loan Conversion Shares	33,141,378	7,199,859	193,277,276	140,879
10. Approval of Issue of Shares to Dr Kenneth R Melani	216,692,625	13,116,450	3,809,438	140,879
11. Approval of Issue of Shares to Dr Brendan de Kauwe	217,331,608	13,116,450	3,170,455	140,879
12. Approval of Issue of Shares to Dr Shuki Gleitman	220,532,063	13,086,450		140,879
13. Approval of Issue of Shares to Mr Urs Wettstein	220,532,063	13,086,450		140,879
14. Approval of Issue of Shares to Professor Zeev Rotstein	220,532,063	13,086,450		140,879

Poll Results

Details of the poll results are set out in the summary below

Resolution	For	Against	Abstain
1. Approval of Placement	227,454,655	7,839,701	3,000
2. Approval of Issue Replacement Convertible Notes	228,598,810	6,650,424	48,122
3. Approval of Issue of Options to GEM Global Yield LLC SCS	228,775,632	6,521,724	-
4. Ratification of Prior Issue of Options to GEM Global Yield LLC SCS's Nominee	228,775,632	6,521,724	3,000
5. Ratification of Prior Issue of Shares to GEM Global Yield LLC SCS	228,775,632	6,518,724	3,000
6. Ratification of Prior Issue of Shares to MEF I, L.P.	222,076,835	13,217,521	3,000
7. Ratification of Prior Issue of Shares to Grange Consulting Group Pty Ltd	222,076,835	13,217,521	3,000
8. Ratification of Prior Issue of Shares to Otsana Pty Ltd	222,076,835	13,217,521	3,000
9. Approval of Issue of Loan Conversion Shares	34,183,957	7,836,123	193,277,276
10. Approval of Issue of Shares to Dr Kenneth R Melani	217,735,204	13,752,714	3,809,438
11. Approval of Issue of Shares to Dr Brendan de Kauwe	218,374,187	13,752,714	3,170,455
12. Approval of Issue of Shares to Dr Shuki Gleitman	221,574,642	13,722,714	-
13. Approval of Issue of Shares to Mr Urs Wettstein	221,574,642	13,722,714	-
14. Approval of Issue of Shares to Professor Zeev Rotstein	221,574,642	13,722,714	-

Authorised for release by Brett Tucker, Company Secretary.

For further information please contact:-

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