## **Update Summary**

# **Entity name**

FORTESCUE METALS GROUP LTD

## Security on which the Distribution will be paid

FMG - ORDINARY FULLY PAID

## **Announcement Type**

Update to previous announcement

## Date of this announcement

Thursday March 19, 2020

## Reason for the Update

**DRP Price Allocation** 

## **Additional Information**

Interim dividend for six months ending 31 December 2019

Refer to below for full details of the announcement

#### **Announcement Details**

# Part 1 - Entity and announcement details

### 1.1 Name of +Entity

FORTESCUE METALS GROUP LTD

## 1.2 Registered Number Type

ABN

## **Registration Number**

57002594872

#### 1.3 ASX issuer code

**FMG** 

#### 1.4 The announcement is

☑ Update/amendment to previous announcement

### 1.4a Reason for update to a previous announcement

**DRP Price Allocation** 

## 1.4b Date of previous announcement(s) to this update

Wednesday February 19, 2020

### 1.5 Date of this announcement

Thursday March 19, 2020

#### 1.6 ASX +Security Code

FMG

#### **ASX +Security Description**

**ORDINARY FULLY PAID** 

#### Part 2A - All dividends/distributions basic details

# 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

## 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday December 31, 2019



#### 2A.4 +Record Date

Tuesday March 3, 2020

#### 2A.5 Ex Date

Monday March 2, 2020

#### 2A.6 Payment Date

Monday April 6, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

**☑** No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

\$ 0.76000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? 
© No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☑ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?  $\ensuremath{\mathfrak{C}}$  No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$

# 3A.1b Ordinary Dividend/distribution amount per security

\$ 0.76000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is

franked

3A.3a Applicable corporate tax rate for franking credit (%)

100,0000 %

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per

+security

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

\$ 0.76000000

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$ 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

**4A.1** What is the default option if +security holders do not indicate whether they want to participate in the DRP? 
☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Wednesday March 4, 2020 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date End Date

Thursday March 5, 2020 Wednesday March 18, 2020

#### 4A.5 DRP price calculation methodology

The allocation of price for shares under the Plan will be calculated as the average of the daily volume weighted average market price of all Fortescue shares traded on the Australian Securities Exchange during the period of ten trading days commencing on the second day after the record date of the applicable dividend.

4A.6 DRP Price (including any discount): 4A.7 DRP +securities +issue date

\$ 9.51400 Monday April 6, 2020

4A.8 Will DRP +securities be a new issue?

☑ No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? 
☑ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? 

⊗ No

	IA.11 Are there any other conditions applying to DRP participation?
4	IA.12 Link to a copy of the DRP plan rules
Ŀ	https://www.fmgl.com.au
4	A.13 Further information about the DRP
_	
ırt 5	- Further information
	- Further information  5.1 Please provide any further information applicable to this dividend/distribution
5	