

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED
ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA LIMITED ACN 142 008 428 and the entities listed in Annexure B (Moelis Australia)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 13/03/2020
The previous notice was given to the company on 04/11/2019
The previous notice was dated 04/11/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	45,971,870	31.14%	48,909,203	32.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/12/2019 – 13/03/2020	Moelis Australia	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia	Various	Various	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	48,909,203 Ordinary	32.36%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

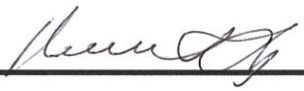
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis Australia and each entity listed in Annexure B	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name Rebecca Ong Capacity Company Secretary

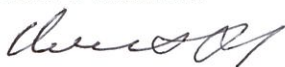
sign here  date 19 March 2020

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia Limited ACN 142 008 428

Signed by me and dated 19 March 2020

Signature:



Name:

Rebecca Ong

Position:

Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Moelis Australia	02/12/2019	Off-market disposal by Moelis Australia Share Plan Pty Ltd (Plan Trustee)	Not applicable	Ordinary 7,067	7,067
Moelis Australia	02/01/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 710,891	710,891
Moelis Australia	17/02/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 28,804	28,804
Moelis Australia	25/02/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 390,625	390,625
Moelis Australia	26/02/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 3,000	3,000
Moelis Australia	27/02/2020	Off-market disposal by the Plan Trustee	\$1,093,750	Ordinary 378,030	378,030
Moelis Australia	28/02/2020	On-market acquisition by the Plan Trustee	\$440,486	Ordinary 87,769	87,769
Moelis Australia	02/03/2020	On-market acquisition by the Plan Trustee	\$299,322	Ordinary 60,994	60,994
Moelis Australia	03/03/2020	On-market acquisition by the Plan Trustee	\$385,974	Ordinary 73,237	73,237
Moelis Australia	02/02/2020	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 22,310	22,310
Moelis Australia	13/03/2020	Issue of shares to Plan Trustee by Moelis Australia	\$14,125,300	Ordinary 3,500,000	3,500,000

Annexure B to Form 604

This is Annexure B of 2 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia Limited ACN 142 008 428

Signed by me and dated 19 March 2020

Signature:



Name: Rebecca Ong

Position: Company Secretary

Name	Address
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KC Finance Pty Ltd ACN 623 242 900	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Funds Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Name	Address
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMSL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000